

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A

Page 1 of 8

For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER

MAY 16 PM 3:09

U.S. HOUSE OF REPRESENTATIVES

Robert Joseph Wittman
(Full Name)

2022254261
(Daytime Telephone)

HAND DELIVERED
(Office Use Only)

Filer
Status

☒ Member of the U.S.
House of Representatives State: VA
District: 01

☐ Officer Or
Employee

Employing Office:

**A \$200 penalty shall
be assessed against
anyone who files
more than 30 days
late.**

Report
Type

☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule I.	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VI.
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule II.	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule VII.
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule III.	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VIII.
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IV.	IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IX.
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule V.	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Robert Joseph Wittman

Page 2 of 8

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Westmoreland County Public Schools	Spouse Salary	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert Joseph Wittman

Page 3 of 8

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	1/2 Rental House (inherited)	\$50,001 - \$100,000	RENT	\$201 - \$1,000	
	Ariel Appreciation Fund	None	Investment Gain	\$1 - \$200	S
SP	Bank of Lancaster Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Bank of Lancaster Stock Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Commonwealth of VA 401(a) Cash Match Plan	\$1,001 - \$15,000	Investment Gain	\$201 - \$1,000	
	Commonwealth of VA 457 Deferred Comp Plan	\$15,001 - \$50,000	Investment Gain	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert Joseph Wittman

Page 4 of 8

SP	Genworth Financial IRA (inherited)	\$15,001 - \$50,000	Investment Gain	\$1 - \$200	
SP	Met Life Insurance	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Met Life Insurance	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	National Western Life Annuity 403b	\$15,001 - \$50,000	Investment Gain	\$201 - \$1,000	
JT	Peoples Bank Accounts	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
SP	Peoples Bank Stock (inherited)	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	Piedmont (inherited)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Trust Company of America	\$15,001 - \$50,000	Investment Gain	\$201 - \$1,000	
	Vanguard 500 Index	None	Investment Gain	\$1 - \$200	S
	Vanguard US Growth	None	Investment Gain	\$1 - \$200	S
	Virginia Retirement System	\$50,000 - \$100,000	None		

SCHEDULE IV - TRANSACTIONS

Name Robert Joseph Wittman

Page 5 of 8

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Ariel Appreciation Fund	S	N/A	11-29-10	\$1,001 - \$15,000
	Vanguard 500 Index	S	N/A	11-29-10	\$1,001 - \$15,000
	Vanguard US Growth	S	N/A	11-29-10	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Robert Joseph Wittman

Page 6 of 8

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Virginia Credit Union		Unsecured Credit Line	\$10,001 - \$15,000

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Robert Joseph Wittman

Page 7 of 8

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
American Shipbuilding Association	Nov. 29-30	DC- Naples, FL- DC	Y	Y	N	None

SCHEDULE IX - AGREEMENTS

Name Robert Joseph Wittman

Page 8 of 8

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
8/1981	Virginia Retirement System	Defined Benefit determined at age 22

ROBERT J. WITTMAN
1ST DISTRICT, VIRGINIA

HOUSE ARMED SERVICES COMMITTEE
OVERSIGHT AND INVESTIGATIONS SUBCOMMITTEE,
CHAIRMAN
SEAPOWER AND PROJECTION FORCES
SUBCOMMITTEE

COMMITTEE ON NATURAL RESOURCES
FISHERIES, WILDLIFE, OCEANS, AND
INSULAR AFFAIRS SUBCOMMITTEE

CO-CHAIR, CONGRESSIONAL
SHIPBUILDING CAUCUS

WWW.WITTMAN.HOUSE.GOV

WASHINGTON OFFICE:
1317 LONGWORTH HOUSE OFFICE BUILDING
WASHINGTON, DC 20515
(202) 225-4261

DISTRICT OFFICES:
FREDERICKSBURG OFFICE
3504 PLANK ROAD, SUITE 203
FREDERICKSBURG, VA 22407
(540) 548-1086
PENINSULA OFFICE
4904-B GEORGE WASHINGTON
MEMORIAL HIGHWAY
YORKTOWN, VA 23692
(757) 874-6687
MIDDLE PENINSULA OFFICE
508 CHURCH LANE
TAPPANNOCK, VA 22560
(804) 443-0668

Congress of the United States
House of Representatives
Washington, DC 20515-4601

May 25, 2011

The Honorable Karen L. Haas
Clerk, U.S. House of Representatives
The Capitol, Room H-154
Washington, DC 20515

Dear Ms. Haas:

I am writing to inform you that the following information was inadvertently left off of my previous financial disclosure statements:

Schedule III:

- Met Life Insurance (Spouse)
- Met Life Insurance
- Virginia Retirement System

Schedule IX:

- Virginia Retirement System

I apologize for this oversight and respectfully request that this letter rectify my previous statements. This information was included on my 2010 financial disclosure statement.

Thank you for your attention to this matter. If you have any questions, please feel free to contact me or Mary Springer, my Chief of Staff, at (202) 225-4261.

Sincerely,



Robert J. Wittman
Member of Congress

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER
2011 MAY 26 PM 5:05
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

✓
MC
I am writing to inform you that the following information was inadvertently left off of my previous financial disclosure statements:

2011 MAY 13 PM 1:11

OFFICE CLERK
LEGISLATIVE RESOURCE CENTER

MC

UNITED STATES HOUSE OF REPRESENTATIVES CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT			FORM A Page 1 of 15 For use by Members, officers, and employees	
Edward Scott Rigell (Full Name)			757-491-6161 (Daytime Telephone)	
HAND DELIVERED (Office Use Only)				
Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representative State: VA District: 02	<input type="checkbox"/> Officer Or Employee Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.	
Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule I.	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$336 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VI.
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule II.	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$336 from one source)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VII.
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule III.	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule VIII.
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IV.	IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule IX.
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule V.	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Edward Scott Rigell

Page 2 of 15

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Freedom Ford, Inc. Norfolk Virginia	Vehicle Use (spouse)	\$9,361

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 3 of 15

<p>BLOCK A</p> <p>Asset and/or Income Source</p> <p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or saving</p>	<p>BLOCK B</p> <p>Year-End Value of Asset</p> <p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>BLOCK C</p> <p>Type of Income</p> <p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>BLOCK D</p> <p>Amount of Income</p> <p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>BLOCK E</p> <p>Transaction</p> <p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
Wachova Bank Checking	\$50,001 - \$100,000	INTEREST	\$201 - \$1,000	
Fulton Bank East Petersburg, Pa.	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
TowneBank Portsmouth, Va.	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
Monarch Bank Chesapeake, Va	\$1,001 - \$15,000	INTEREST	\$5,001 - \$15,000	
Schwab - MM - 8858 Virginia Beach, Va	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
Schwab - MM - 3519 Virginia Beach, Va	\$100,001 - \$250,000	INTEREST	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 4 of 15

	Wachovia Bank - CDs	\$1,000,001 - \$5,000,000	INTEREST	\$5,001 - \$15,000	
	Suntrust Bank CD	\$100,001 - \$250,000	INTEREST	\$5,001 - \$15,000	
	Capmark Bank NA - CD 8858 Midvale, UT	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
	Chandler Ariz WTR -3519 Municipal Bond	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	Murrieta VY Calif -3519 Municipal Bond	\$15,001 - \$50,000	None	NONE	
	Capital One USA -CD-3519 Glen Allen, Va	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	Capmark Bank N.A.-CD-3519 Midvale UT	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
	Capmark Bank N.A.-CD-3519 Midvale UT	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	Cole Taylor Bank NA-CD-3519 Chicago IL	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	GE Capital Financial-CD-3519 Salt Lake City Utah	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	Gibraltar Private-CD-3519 Coral Gables FL	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
	Goldman Sachs Bank-CD-3519 Salt Lake City UT	\$50,001 - \$100,000	INTEREST	\$1,001 - \$2,500	
	Lehman Comm Bank NA-CD- 3519 Salt Lake City Utah	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
	Morgan Stanley CD-3519 West Valley City Utah	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 5 of 15

	SW B St Louis BK-CD-3519 Saint Louis MO	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	Towne Bank NA-CD-3519 Portsmouth VA	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	Wachovia Mrtge BK-CD-3519 North Las Vegas Nev	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
	Wells Fargo Advisors- Bank Deposit Sweep- 8209 Virginia Beach Va	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Virginia 529 Plan Prepaid Sponsor E. Scott Rigell DC1	\$1,001 - \$15,000	None	NONE	
	Schwab IRA-1385 Money Market Funds Virginia Beach Va	\$1,001 - \$15,000	None	NONE	
	Schwab IRA-1385 Associated Bank-CD Green Bay WI	\$50,001 - \$100,000	None	NONE	
	Schwab IRA-1385 BMW Bank NA-CD Salt Lake City UT	\$1,001 - \$15,000	None	NONE	
	Schwab IRA-1385 GE Cap Finl Inc-CD Salt Lake City Utah	\$1,001 - \$15,000	None	NONE	
	Schwab IRA-7869 Deposit Accounts Virginia Beach Va	\$1 - \$1,000	None	NONE	
	Schwab IRA-7869 BMW Bank NA-CD Salt Lake City UT	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 6 of 15

Schwab IRA-7869 Enerbank USA NA-CD Salt Lake City UT	\$1,001 - \$15,000	None	NONE	
Schwab IRA-7869 Lake Forest BK-CD Lake Forest IL	\$15,001 - \$50,000	None	NONE	
Schwab IRA-7869 Sallie Mae Bank-CD Murray UT	\$1,001 - \$15,000	None	NONE	
NADART 401k Mclean VA NADART Fund	\$1,001 - \$15,000	None	NONE	
NADART 401K Mclean Va PIMCO All Asset Fund	\$1 - \$1,000	None	NONE	
NADART 401K Mclean Va PIMCO total Return Fund	\$1 - \$1,000	None	NONE	
NADART 401K Mclean Va International Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va International Investors Fund	\$1,001 - \$15,000	None	NONE	
NADART 401K Mclean Va Legg Mason Growth Equity Fund	\$1,001 - \$15,000	None	NONE	
NADART 401k Mclean Va Longleaf Partners Fund	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 7 of 15

NADART 401K Mclean Va NADART Large Cap Growth Fund	\$1,001 - \$15,000	None	NONE	
NADART 401K Mclean Va. S&P 500 Large Cap Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va T. Rowe Price Equity Income Fund	\$1,001 - \$15,000	None	NONE	
NADART 401K Mclean Va Vanguard Growth Index Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va Janus Enterprise Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va S&P 400 Mid Cap Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va Turner Mid Cap Growth Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va Gabelli Small Cap Growth Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va Russell 2000 Small Cap Fund	\$15,001 - \$50,000	None	NONE	
NADART 401K Mclean Va SSgA Retirement Income Fund	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 8 of 15

NADART 401K Mclean Va SSgA 2010 Fund	\$1,001 - \$15,000	None	NONE	
NADART 401K Mclean Va SSgA 2025 Fund	\$1,001 - \$15,000	None	NONE	
Envest Ventures I LLC Private Equity Firm Virginia Beach Va	\$15,001 - \$50,000	None	NONE	
Envest II LLC Private Equity Firm Virginia Beach Va	\$100,001 - \$250,000	INTEREST	\$1,001 - \$2,500	
Envest III LLC Private Equity Fund Virginia Beach Va	\$100,001 - \$250,000	INTEREST	\$1 - \$200	
XOS Technologies Inc New Media Company Orlando FL	\$100,001 - \$250,000	None	NONE	
FFN, LLC owns Freedom Ford Inc. New Vehicle dealership Norfolk Va	\$1,000,001 - \$5,000,000	DIVIDENDS	\$100,001 - \$1,000,000	
FLMC, LLC owns Freedom Lincoln Mercury Inc. New Vehicle Dealership Chesapeake Va (partial sale)	\$1,000,001 - \$5,000,000	DIVIDENDS/CAPITAL GAINS	\$1,000,001 - \$5,000,000	
Freedom Motors LLC New Vehicle Dealership (Volvo) Virginia Beach Va	\$500,001 - \$1,000,000	DIVIDENDS	\$100,001 - \$1,000,000	
Freedom Automotive Inc. Inactive S Corporation Virginia Beach Va	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 9 of 15

Freedom Investments LP- Owns Freedom Properties LLC Real Estate property Northhampton County Va	\$1,000,001 - \$5,000,000	RENT	\$5,001 - \$15,000	
Freedom Investments LP-owns Freedom Properties LLC Commercial Real Estate Virginia Beach Va.	\$500,001 - \$1,000,000	RENT/INTEREST	\$100,001 - \$1,000,000	
Freedom Investments LP- owns Freedom Properties II LLC Commercial Real Estate Hampton Va	\$1,000,001 - \$5,000,000	RENT	\$100,001 - \$1,000,000	
Freedom Investments LP- owns Freedom Properties III LLC Commercial Real Estate Chesapeake Va	\$1,000,001 - \$5,000,000	RENT	\$100,001 - \$1,000,000	
Freedom Investments LP-owns Freedom Properties LLC which owns Club Forest Roast Beef LLC with restaurants in South Hill Va, Roanoke Rapids, Rocky Mt. & Wake Forest NC	\$15,001 - \$50,000	None	NONE	
Freedom Investments LP- owns Freedom Properties LLC which owns Development Fund I LLC East Coast real estate equity fund	\$50,001 - \$100,000	None	NONE	
Freedom Investments LP- owns Freedom Properties LLC Vacant Land Chesapeake Va (sold)	None	CAPITAL GAINS	\$100,001 - \$1,000,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 10 of 15

	Rigell Properties LLC Commercial Real Estate Chesapeake Va	\$15,001 - \$50,000	RENT	\$2,501 - \$5,000	
	Rigell Properties LLC Commercial Real Estate Hampton Va	\$100,001 - \$250,000	RENT	\$15,001 - \$50,000	
	Laskin Properties LLC Commercial Real Estate Virginia Beach Va	\$500,001 - \$1,000,000	RENT	\$50,001 - \$100,000	
	CRD Properties LLC Residential Real Estate Virginia Beach Va	\$100,001 - \$250,000	RENT/INTEREST	\$2,501 - \$5,000	
	ATTAP LLC Commercial Real Estate Hampton Va	\$1,000,001 - \$5,000,000	RENT	\$100,001 - \$1,000,000	
	ATTAP LLC owns Bo-Tide Southern Associates LLC Norfolk Va owns restaurants	\$15,001 - \$50,000	None	NONE	
	ATTAP LLC Owns Liberty Property Associates LLC owns storage units Grove, Oklahoma	\$15,001 - \$50,000	None	NONE	
	ATTAP LLC owns Meritage Fund I, LLC owns real estate Norfolk, Virginia Beach and Winchester Va	\$250,001 - \$500,000	INTEREST	\$5,001 - \$15,000	
	Northeast Plaza Associates LLC Real Estate Investment Company Lumberton NC	\$50,001 - \$100,000	Other: Partnership Interest	\$5,001 - \$15,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Edward Scott Rigell

Page 11 of 15

	Rigell Investments Inc. Managing Partner Freedom Investments LP Commercial Real Estate Virginia Beach Va.	\$100,001 - \$250,000	RENT	\$1,001 - \$2,500	
	KUW LLC Commercial Real Estate Virginia Beach Va	\$15,001 - \$50,000	RENT	\$5,001 - \$15,000	
	FFH Warranty Reinsurance Company Insurance Commissions Phoenix, Arizona	\$100,001 - \$250,000	DIVIDENDS	\$15,001 - \$50,000	
	Church Warranty Reinsurance Company Insurance Commissions Phoenix, Arizona	\$50,001 - \$100,000	DIVIDENDS	\$15,001 - \$50,000	
	FFN 2008 Warranty Reinsurance Company Insurance Commissions Phoenix, Arizona	\$50,001 - \$100,000	DIVIDENDS	\$15,001 - \$50,000	
	Freedom Gap Reinsurance Company Insurance Commissions Phoenix, Arizona	\$1,001 - \$15,000	None	NONE	
	Guardian Life Insurance Whole Life Insurance Policy	\$50,001 - \$100,000	None	NONE	
	Canada Life Whole Life Insurance Policy	\$50,001 - \$100,000	None	NONE	

SCHEDULE IV - TRANSACTIONS

Name Edward Scott Rigell

Page 12 of 15

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Freedom Investments LP owns Freedom Properties LLC Sale of real estate owned Vacant land Chesapeake Va	S	Yes	07-14-10	\$500,001 - \$1,000,000
	Freedom Lincoln Mercury, Inc. Chesapeake Va. Lincoln franchise sale and partial asset sale	S(part)	Yes	12-29-10	\$1,000,001 - \$5,000,000

SCHEDULE V - LIABILITIES

Name Edward Scott Rigell

Page 13 of 15

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Chase Credit Card Wilmington, DE	December 2010	Credit Card debt	\$15,001 - \$50,000
	ATTAP LLC Virginia Beach, Va	June 2010	Line of Credit	\$500,001 - \$1,000,000

SCHEDULE VIII - POSITIONS

Name Edward Scott Rigell

Page 14 of 15

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Chairman, Secretary & Director	Freedom Automotive, Inc. (uncompensated)
Chairman, Secretary & Director	Freedom Ford, Inc. (uncompensated)
Chairman, Secretary & Director	Freedom Lincoln Mercury, Inc. (uncompensated)
Manager & Tax Matters Partner	Freedom Motors, LLC (uncompensated)
Manager & Tax Matters Partner	ATTAP, LLC (uncompensated)
Manager & Tax Matters Partner	Freedom Properties, LLC (uncompensated)
Manager & Tax Matters Partner	Freedom Properties II, LLC (uncompensated)
Manager & Tax Matters Partner	Freedom Properties III, LLC (uncompensated)
Manager & Tax Matters Partner	KUW, LLC (uncompensated)
Manager & Tax Matters Partner	Laskin Properties, LLC (uncompensated)
Manager & Tax Matters Partner	FFN, LLC (uncompensated)
Manager & Tax Matters Partner	FLMC, LLC (uncompensated)

SCHEDULE VIII - POSITIONS

Name Edward Scott Rigell

Page 15 of 15

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
President and Director	Rigell Investments, Inc. (uncompensated)

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 13
For use by Members, officers, and employees

MAY 16 2011

ROBERT C. SCOTT

(757) 380-1000

(Full Name)

(Daytime Telephone)

2011 MAY 24 AM 11:20

MC

(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: VA District: 3RD	<input type="checkbox"/> Officer Or Employee	Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
	Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule I.	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$336 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VI.
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule II.	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$336 from one source)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VII.
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule III.	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule VIII.
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IV.	IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule IX.
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule V.	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION – ANSWER EACH OF THESE QUESTIONS

Trusts-	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name ROBERT C. SCOTT

Page 2 of 13

BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or	Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	Amount of Income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
AMCAP FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AMERICAN BALANCED FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AMERICAN CAPITAL WORLD GROWTH & INCOME FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AMERICAN EUROPACIFIC GROWTH FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AMERICAN FUNDAMENTAL INVS FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
AMERICAN GROWTH FD	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name ROBERT C. SCOTT

Page 3 of 13

	AMERICAN NEW ECONOMY FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	AMERICAN SMALL CAP WORLD FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	APPLE STOCK	\$1,001 - \$15,000	None	NONE	
	ASTON/MONTAG & CARDWELL GROWTH FD	None	CAPITAL GAINS	\$201 - \$1,000	S
	AUTOMATIC DATA PROCESSING STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	AVERY DENNISON STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	BERKSHIRE HATHAWAY CL B STOCK	\$15,001 - \$50,000	None	NONE	
	BLACKROCK TOTAL RETURN FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	BRIDGEWAY BLUE CHIP 35 IND FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	CAMPBELL SOUP STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	CAPITAL INCOME BUILDER CL A	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	CLOGATE-PALMOLIVE STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	CRM MID CAP VALUE FD	\$1 - \$1,000	CAPITAL GAINS	\$201 - \$1,000	S
	DODGE & COX STOCK FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name ROBERT C. SCOTT

Page 4 of 13

	DOMINI EURO SOCIAL EQUITY INVESTOR FD	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
	DOMINI INTL SOCIAL EQUITY FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	DOMINI SOCIAL EQUITY FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	EDGAR LOMAX VALUE FD	None	CAPITAL GAINS	\$201 - \$1,000	S
	FIDELITY SELECT PHARMACEUTICAL FD	None	CAPITAL GAINS	\$201 - \$1,000	S
	GOOGLE STOCK	\$1,001 - \$15,000	None	NONE	
	HARBOR CAPITAL APPRECIATION FD	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
	HARBOR GLOBAL VALUE FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	HARBOR INTL FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
	HEINZ (H.J.) STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	INCOME FUND OF AMERICA	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	JENSEN PORTFOLIO FD	None	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S
	JPMORGAN CORE BOND FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	L-3 COMMUNICATIONS STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name ROBERT C. SCOTT

Page 5 of 13

	LEGG MASON EMERGING MARKETS TRUST FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	LEGG MASON GROWTH TRUST FD	\$1,001 - \$15,000	None	NONE	
	LEGG MASON SPECIAL INV TRUST	\$1,001 - \$15,000	None	NONE	
	MAIRS & POWERS GROWTH FD	\$1,001 - \$15,000	DIVIDENDS/CAPIT TAL GAINS	\$201 - \$1,000	S(part)
	MASS MUTUAL AMERICAN CENTURY INCOME & GROWTH FD	\$1,001 - \$15,000	None	NONE	
	MASS MUTUAL FIDELITY VIP CONTRAFUND	\$1,001 - \$15,000	None	NONE	
	MASS MUTUAL OPPENHEIMER CORE BOND FD	\$1,001 - \$15,000	None	NONE	
	MASS MUTUAL OPPENHEIMER INTL GROWTH FD	\$1,001 - \$15,000	None	NONE	
	MASS MUTUAL OPPENHEIMER MAIN STREET G&I FD	\$1,001 - \$15,000	None	NONE	
	MASS MUTUAL PANORAMA GROWTH FD	\$1,001 - \$15,000	None	NONE	
	MASS MUTUAL PANORAMA TOTAL RETURN FD	\$1,001 - \$15,000	None	NONE	
	MASS MUTUAL T. ROWE PRICE MID CAP GROWTH FD	\$1,001 - \$15,000	None	NONE	
	METROPOLITAN WEST TOTAL RETURN BD FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name ROBERT C. SCOTT

Page 6 of 13

	NASDAQ PREMIUM INCOME & GROWTH FD	\$1,001 - \$15,000	DIVIDENDS/CAPIT AL GAINS	\$1,001 - \$2,500	S(part)
	NORTHEAST INVESTORS GROWTH FD	\$15,001 - \$50,000	None	NONE	
	NORTHEAST INVESTORS TRUST FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	PS(part)
	PAYCHEX STOCK	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	PIMCO PAC INVT DIVERSIFIED INC FD	\$1,001 - \$15,000	None	NONE	
	PRAXAIR STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	PROCTOR & GAMBLE STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	RANIER MID CAP EQUITY PORTFOLIO FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	SSGA EMERGING MARKETS FD	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	STRATTON SMALL CAP VALUE FD	None	CAPITAL GAINS	\$201 - \$1,000	S
	SYSCO STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	T ROWE PRICE BLUE CHIP GROWTH FD	\$1,001 - \$15,000	None	NONE	
	VANGUARD DIVIDEND APPRECIATION FD	\$1,001 - \$15,000	None	NONE	P
	VANGUARD TOTAL STOCK MARKET EFT	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name ROBERT C. SCOTT

Page 7 of 13

	YUM BRANDS STOCK	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
--	------------------	-----------------------	-----------	-------------	--

SCHEDULE IV - TRANSACTIONS

Name ROBERT C. SCOTT

Page 8 of 13

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	ADVENT/ CLAYMORE ENHANCED GROWTH & INCOME FD	S	Yes	09/08/10	\$1,001 - \$15,000
	ARTIO INTL EQUITY FD (FORMERLY JULIUS BAER INTL EQUITY FD)	S	No	09/13/10	\$1,001 - \$15,000
	ASTON/MONTAG & CARDWELL GROWTH FD	S	Yes	09/09/10	\$1,001 - \$15,000
	BLACKROCK LARGE CAP CORE FD	S	No	08-09-10	\$1,001 - \$15,000
	CRM MID CAP VALUE FD	S(part)	Yes	09/13/10	\$1,001 - \$15,000
	DODGE & COX INCOME FUND	S	No	08-09-10	\$1,001 - \$15,000
	DOMINI EUROPEAN SOCIAL EQUITY FD	S	Yes	03-19-10	\$1,001 - \$15,000
	DOMINI INTL SOCIAL EQ INV FD	P	N/A	03-19-10	\$1,001 - \$15,000
	EDGAR LOMAX VALUE FD	S	Yes	06-28-10 09-08- 10	\$1,001 - \$15,000
	FIDELITY SELECT PHARMACEUTICAL FD	S	Yes	06-26-10	\$1,001 - \$15,000
	HARBOR INTL FD	S	No	09-13-10	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name ROBERT C. SCOTT

Page 9 of 13

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	HOTCHKIS & WILEY CORE VALUE FD	S	No	09-13-10	\$1,001 - \$15,000
	JANUS FLEXIBLE BOND FD	S	No	09-13-10 08-09-10	\$1,001 - \$15,000
	JENSEN PORTFOLIO	S	Yes	09-13-10	\$1,001 - \$15,000
	LAZARD EMERGING MARKETS EQUITY FD	S	No	09-13-10 08-09-10	\$1,001 - \$15,000
	LIBERTY ALL-STAR EQUITY FD	S	No	06-01-10	\$1,001 - \$15,000
	MAIRS & POWERS GROWTH FD	S(part)	Yes	07-27-10	\$1,001 - \$15,000
	MFS VALUE FD	S	No	09-13-10	\$1,001 - \$15,000
	NASDAQ PREMIUM INCOME & GROWTH FD	S(part)	Yes	09-08-10	\$1,001 - \$15,000
	NORTHEAST INVESTORS TRUST FD	P	N/A	MONTHLY	\$1,001 - \$15,000
	NORTHEAST INVESTORS TRUST FD	S(part)	No	10-13-10	\$1,001 - \$15,000
	OPPENHEIMER INTL GROWTH FD	S	No	09-13-10	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name ROBERT C. SCOTT

Page 10 of 13

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	PIMCO PAC INVT MGMT SER TOTAL RETURN FD	S	No	09-13-10	\$1,001 - \$15,000
	PIONEER FUND	S	No	09-13-10	\$1,001 - \$15,000
	PIONEER FUND	P	N/A	08-09-10 08-12- 10	\$1,001 - \$15,000
	RANIER MID CAP EQUITY PORTFOLIO FD	P	N/A	09-03-10 08-09- 10	\$1,001 - \$15,000
	RANIER MID CAP EQUITY PORTFOLIO FD	S	No	09-13-10	\$1,001 - \$15,000
-	SELECTED AMERICAN SHARES FD	S	No	09-09-10	\$1,001 - \$15,000
	STRATTON SMALL CAP VALUE FD	S	Yes	09-13-10	\$1,001 - \$15,000
	TCW GALILEO DIVERSIFIED VALUE FD	S	No	08-09-10	\$1,001 - \$15,000
	TOUCHSTONE SANDS CAP INTL GROWTH FD	S	No	08-09-10 09-13- 10	\$1,001 - \$15,000

10

	VANGUARD DIVIDEND APPRECIATION FD	P	N/A	09-21-10 10-07- 10	\$1,001 - \$15,000
--	-----------------------------------	---	-----	-----------------------	--------------------

SCHEDULE IV - TRANSACTIONS

Name ROBERT C. SCOTT

Page 11 of 13

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	VANGUARD TOTAL STOCK MARKET ETF	S	No	07-26-10	\$1,001 - \$15,000
	WELLS FARGO ADVANTAGE ENDEAVOR SELECT FD	S	No	09-13-10	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name ROBERT C. SCOTT

Page 12 of 13

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	CONGRESSIONAL FEDERAL CREDIT UNION		CREDIT CARD	\$15,001 - \$50,000
	WACHOVIA BROKERAGE		MARGIN BALANCE	\$15,001 - \$50,000
	CITIBANK		CREDIT CARD	\$15,001 - \$50,000
	CHASE BANK		CREDIT CARD	\$100,001 - \$250,000
	BANK OF AMERICA		CREDIT CARD	\$15,001 - \$50,000

SCHEDULE VIII - POSITIONS

Name ROBERT C. SCOTT

Page 13 of 13

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
BOARD MEMBER	HAMPTON ROADS MARCH OF DIMES

Addendum to Calendar Year 2010 Financial Disclosure Statement for Robert C. Scott

1. I am a member of an investment club, the Peninsula Profit Pros, and my share is between \$15,000.00 and \$50,000.00; however, only six stocks in the club's portfolio which are listed in Section III are reportable items: Apple, Berkshire Hathaway Cl B, Colgate-Palmolive, Google, L-3 Communications, and Sysco.
2. The following reportable securities which appear in Schedule III were acquired by me through inheritance: Blackrock Total Return Fd, Dodge & Cox Stock Fd, Metropolitan West Total Return Fd, JPMorgan Core Bond Fd, Pimco Pac Invnt Mgmt Ser Total Return Fd, Pimco Pac Invnt Diversified Inc Fd, and T Rowe Price Blue Chip Fd.
3. CRM Mid Cap Value Fund was sold in its entirety on 09-13-10, the security reaching a reportable level through increase in value; however, a non-reportable amount of the security was obtained through inheritance in #2 above after the sale.



Signature of Reporting Individual

5/16/2011

Date

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

Form A
 For use by Members, officers, and employees

Page 1 of 1

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

2011 MAY 13 PM 5:02

Name: Robert Hunt

Daytime Telephone: 702 225 4711

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>Virginia</u>	<input type="checkbox"/> Officer or Employee	Employing Office: _____
		District: <u>5</u>		
Report Type	<input checked="" type="checkbox"/> Annual (May 16, 2011)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	Termination Date: _____

MC
 (Office Use Only)
 U.S. HOUSE OF REPRESENTATIVES
A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	N/A Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	N/A Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS —Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
EXEMPTION —Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

[illegible]

Name

Rosen Hunt

Page 1 of 1

BLOCK A			BLOCK B													BLOCK C							BLOCK D											BLOCK E																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Asset and/or Income Source			Value of Asset													Type of Income							Amount of Income											Transaction																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.			Indicate value of asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used.													Check all columns that apply. For retirement accounts that do not allow you to choose specific investments <i>or</i> that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.							For retirement accounts that do not allow you to choose specific investments <i>or</i> that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.											Indicate if the asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																								
Provide complete names of stocks and mutual funds (do not use ticker symbols.)																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																										
For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (<i>i.e.</i> , plans in which you have the power, <i>even if not exercised</i> , to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.			A	B	C	D	E	F	G	H	I	J	K	L																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																												

For additional assets and unearned income, use next page.

SCHEDULE V— LIABILITIES

Report liabilities of over \$10,000 owed to any one creditor **at any time** during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. **Exclude:** Any mortgage on your personal residence (unless it is rented out); loans secured by automobiles, household furniture, or appliances; liabilities of a business in which you own an interest (unless you are personally liable); and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report **revolving charge accounts** (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor		Date Liability Incurred Mo/Year	Type of Liability	Amount of Liability									
					A	B	C	D	E	F	G	H	I	J
					\$10,001- \$15,000	\$15,001- \$50,000	\$50,001- \$100,000	\$100,001- \$250,000	\$250,001- \$500,000	\$500,001- \$1,000,000	\$1,000,001- \$5,000,000	\$5,000,001- \$25,000,000	\$25,000,001- \$50,000,000	Over \$50,000,000
	Example:	First Bank of Wilmington, DE	May 1998	Mortgage on 123 Main St., Dover, DE				X						
	First Citizens Bank, Chatham, VA		July 2008	Business Equity line on 10 N. Main St Chatham, VA		X								

SCHEDULE VI— GIFTS N/A

Report the source, a brief description, and the value of all gifts totalling more than \$335 received by you, your spouse, or a dependent child from any source during the year. **Exclude:** Gifts from relatives, gifts of personal hospitality of an individual, local meals, and gifts to a spouse or dependent child that are totally independent of his or her relationship to you. Gifts with a value of \$134 or less need not be added towards the \$335 disclosure threshold. **Note:** The gift rule (House Rule 25, clause 5) prohibits acceptance of gifts except as specifically provided in the rule.

Source	Description	Value
<i>Example:</i> Mr. Joseph H. Smith, Anytown, Anystate	Silver Platter (determination on personal friendship received from Committee on Standards)	\$345

SCHEDULE VIII—POSITIONS

Name

Robert Hunt

Page 1 of 1

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States.

Exclude: Positions listed on Schedule I; positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature.

Position	Name of Organization
Manager-Member	Robert Hunt, PLLC
Director	Virginia Bar Association (uncompensated)
Director	New College Institute (uncompensated)
Director	Domen Eagle Memorial Home (uncompensated)
Director	Sorensen Institute for Political Leadership (uncompensated)
Director	W.E. Skelton 4-H Educational Conference Center (uncompensated)

SCHEDULE IX—AGREEMENTS N/A

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 7
For use by Members, officers, and employees

HAND DELIVERED

Robert William Goodlatte
(Full Name)

202-225-5431 2011 MAY 13 PM 2:00
(Daytime Telephone)

Filer Status

☒ Member of the U.S. House of Representatives
State: VA District: 06

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15) ☐ Amendment ☐ Termination

Termination Date:

(Office Use Only)

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p> <p>If yes, complete and attach Schedule I.</p>	<p>VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If yes, complete and attach Schedule VI.</p>
<p>II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If yes, complete and attach Schedule II.</p>	<p>VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p> <p>If yes, complete and attach Schedule VII.</p>
<p>III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p> <p>If yes, complete and attach Schedule III.</p>	<p>VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If yes, complete and attach Schedule VIII.</p>
<p>IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If yes, complete and attach Schedule IV.</p>	<p>IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If yes, complete and attach Schedule IX.</p>
<p>V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p> <p>If yes, complete and attach Schedule V.</p>	<p>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</p>

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>Trusts-- Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>Exemptions-- Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>

SCHEDULE I - EARNED INCOME

Name Robert William Goodlatte

Page 2 of 7

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Glenn, Feldman, Darby & Goodlatte, P.C., Roanoke, VA	Spouse Salary	N/A
RGC Resources	Spouse Directors Comp	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert William Goodlatte

Page 3 of 7

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	American Cap Inc BLDR IRA	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	American Fund Tax Exempt Bonds	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
JT	Bank of America, Roanoke, VA-Savings	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Bankers Trust Market Lnk 401k	\$15,001 - \$50,000	None	NONE	
JT	BlackRock Equity TR	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
SP	BlackRock Global IRA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert William Goodlatte

Page 4 of 7

SP	Bond Fund of America 401k	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Calamos Convertible FD 401k	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
JT	Davenport Prime Cash Trust	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
	Davenport Prime Cash Trust IRA	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
SP	Davis NY Venture A	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
SP	DNP Select Income	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
SP	Eaton Vance Ltd Duration 401k	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
JT	First Citizens Bank, Roanoke, VA- Savings/Checking	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
SP	First Eagle Global Fund 401k	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Glenn Feldman Darby and Goodlatte	\$15,001 - \$50,000	None	NONE	
SP	GNMA Government Security IRA	\$1 - \$1,000	DIVIDENDS	\$1 - \$200	
JT	Greenwood Trust Co. DE	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Hartford Cap Apprec. Fd 401k	\$50,001 - \$100,000	None	NONE	
SP	Hartford Cap Appreciation C	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert William Goodlatte

Page 5 of 7

JT	Independent Natl Mortgage Corp CT	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	Investment Co of America IRA	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Janus Fund IRA	\$50,001 - \$100,000	None	NONE	
SP	Loomis Sayles Investment Grade Bond C	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	
SP	Loomis Sayles Strategic Income Fd 401k	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	
	Mass Mutual Life - Life Insurance	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
SP	Merrill Lynch Retr Res IRA	\$1 - \$1,000	INTEREST	\$1 - \$200	
JT	MFS Virginia Muni Bond Fund	\$15,001 - \$50,000	INTEREST	\$1,001 - \$2,500	
SP	New Persp Fund 401k	\$50,001 - \$100,000	DIVIDENDS	\$1 - \$200	
SP	New York Venture Fund 401k	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
SP	Nicholas Fund IRA	\$1,001 - \$15,000	None	NONE	
SP	Pimco Total Return FD 401k	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	
SP	Pioneer Global High Yld 401k	\$15,001 - \$50,000	DIVIDENDS	\$2,501 - \$5,000	
SP	RGC Resources	\$100,001 - \$250,000	DIVIDENDS	\$5,001 - \$15,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Robert William Goodlatte

Page 6 of 7

SP	Seligman Communications 401k	\$50,001 - \$100,000	None	NONE	
JT	SunTrust Bank Savings	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	SunTrust Bank, IRA, Roanoke, VA	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
	SunTrust Bank, IRA, Roanoke, VA	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	
JT	T Rowe Price Int Stock Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
JT	T Rowe Price S&P Fund	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	Templeton Foreign Fund IRA	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	UTS Government Secs Inc IRA	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	Valley Bank Roanoke CD	\$50,001 - \$100,000	INTEREST	\$2,501 - \$5,000	
	Valley Bank, Roanoke, VA - CD	\$15,001 - \$50,000	INTEREST	\$201 - \$1,000	
JT	Valley Bank, Roanoke, VA - Checking	\$1,001 - \$15,000	INTEREST	\$201 - \$1,000	

SCHEDULE VII - TRAVEL PAYMENTS AND REIMBURSEMENTS

Name Robert William Goodlatte

Page 7 of 7

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totaling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were reimbursed or paid directly by the sponsor. Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

Source	Date(s)	Point of Departure-- Destination--Point of Return	Lodging? (Y/N)	Food? (Y/N)	Was a Family Member Included? (Y/N)	Days not at sponsor's expense
Heritage Foundation	Jan 14-16	DC-Charlottesville, VA - DC	Y	Y	Y	None
American Israel Education Foundation	July 5-12	Roanoke, VA - Tel Aviv, Israel - Roanoke, VA	Y	Y	Y	None

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 26
For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER

2011 MAY 13 PM 1:02

Eric Ivan Cantor

202-225-2815

HAND DELIVERED

(Full Name)

(Daytime Telephone)

(Office Use Only)

Filer Status

☒ Member of the U.S. House of Representatives
State: VA
District: 7

☐ Officer Or Employee

Employing Office:

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule I.</p>	<p>VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VI.</p>
<p>II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule II.</p>	<p>VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VII.</p>
<p>III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule III.</p>	<p>VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule VIII.</p>
<p>IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IV.</p>	<p>IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IX.</p>
<p>V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule V.</p>	<p>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</p>

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>Trusts--</p>	<p>Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?</p>	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>Exemptions--</p>	<p>Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.</p>	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>

SCHEDULE I - EARNED INCOME

Name Eric Ivan Cantor

Page 2 of 26

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Alternative Investment Management, LLC	Spouse Salary	N/A
Media General, Inc.	Spouse Director Fee	N/A
Domino's Pizza, Inc.	Spouse Director Fee	N/A
Virginia Retirement System	Spouse Trustee Fee	N/A

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 3 of 26

BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D Amount of Income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
1101 S. Arlington Ridge Rd. #1104, Arlington, VA (Rental Property)	\$500,001 - \$1,000,000	RENT	\$15,001 - \$50,000	
Absolute Software Corporation Stock	\$1 - \$1,000	None	NONE	S(part)
Advance Auto Parts Inc. Stock	None	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	S
Alcoa Inc. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
Alpine Total Dynamic Divid FD Com SBI	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	
Altria Group Inc Stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$201 - \$1,000	S(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 4 of 26

	American Balanced Fund/CollegeAmerica 529	\$15,001 - \$50,000	None	NONE	
	Amgen Inc Stock	\$1,001 - \$15,000	None	NONE	
	Anadigics Incorporated Stock	\$1,001 - \$15,000	None	NONE	S(part)
	Annaly Cap Mgt Inc REIT	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
	Apartment Inv't & Mgmt Co Pref 8%	None	DIVIDENDS	\$201 - \$1,000	S
	API Frontier Growth Fund/Cantor & Cantor 401(k)	\$1 - \$1,000	None	NONE	
	API Frontier Income Fund/Cantor & Cantor 401(k)	\$1,001 - \$15,000	None	NONE	
	API Trust Growth Fund	\$1,001 - \$15,000	None	NONE	
	Archer Daniels Midland Company Stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Ashland Inc stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Banco Santander Perp Ser 1 6.41%	None	DIVIDENDS	\$201 - \$1,000	S
	Bank of America bank accounts	\$250,001 - \$500,000	INTEREST	\$201 - \$1,000	
	BB&T bank accounts	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Blackrock Credit All Inc Tr IV	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 5 of 26

	Bond Fund of America/CollegeAmerica 529	\$15,001 - \$50,000	None	NONE	
	Cameco Corporation stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Cantor & Cantor Note Receivable, Richmond, VA/Law Firm	\$50,001 - \$100,000	None	NONE	
	Capital Income Builder Fund/CollegeAmerica 529	\$1,001 - \$15,000	None	NONE	
	Capitol Bancorp Ltd stock	\$1 - \$1,000	None	NONE	S(part)
	CBS Corp. 6.75% Senior Notes	None	INTEREST	\$201 - \$1,000	S
	Centerpoint Energy Inc stock	None	DIVIDENDS	\$201 - \$1,000	S
	Cepheid Stock	\$1,001 - \$15,000	None	NONE	
	Cerus Corporation stock	\$1,001 - \$15,000	None	NONE	
	Chubb Corporation stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Claymore ETF Trust 2	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	CLM Capital Co. stock, Richmond, VA/Account Factoring	\$15,001 - \$50,000	Sub S Income	\$5,001 - \$15,000	
	CLM Financial Co. Stock, Richmond, VA/Account Factoring	\$1,001 - \$15,000	Sub S Income	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 6 of 26

	Consolidated Edison Inc stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	Disney Walt Comp Common Stk	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Dollar Savings Direct Account	None	None	NONE	S
	Dominion Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Domino's Pizza Inc. Stock	\$1,001 - \$15,000	None	NONE	
	Domino's Pizza Inc. Stock Options	\$100,001 - \$250,000	None	NONE	
	Dreyfus Premier Florida Municipal Bond Fund Class A M/F	None	DIVIDENDS	\$201 - \$1,000	S
	DuPont E.I. De Nemours & Co. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Dynx Cap Inc Com New REIT	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Eagle Cash - JPMorgan Prime Money Market Fund (name change from Eagle Cash Trust Money Market)	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Emigrant American Dream Savings Account	None	None	NONE	S
	Federal National Mortgage Association Series 93-021 Class KA	None	INTEREST	\$1 - \$200	S
	Fifth Third Cap Tr VI 7.25% Pfd stock	None	INTEREST	\$201 - \$1,000	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 7 of 26

	First Eagle Global Fund	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Flaherty & Cmn/Clymr Pref Sec Com Shs Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	FPL Group Capital Inc Deb A 6.6% Pfd Stock	None	INTEREST	\$201 - \$1,000	S
	FPL Group Capital Trust I 5.875% Cum Tr Pfd Stock	None	INTEREST/CAPITAL GAINS	\$201 - \$1,000	S
	Franklin Federal Tax Free Income Fund Class A M/F	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	General Electric Company stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
	Georgia Power Capital Tr VII 5.875% Pfd stock	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	GlaxoSmithKline PLC Sponsored ADR (United Kingdom)	None	DIVIDENDS	\$201 - \$1,000	S
	Goldman Sachs Dwight Asset Mgt Stable Value SMA (IRA)	\$50,001 - \$100,000	None	NONE	
	Goldman Sachs Financial Square Money Market Fund (IRA)	\$100,001 - \$250,000	None	NONE	
	Goldman Sachs Group Inc stock	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	Growth Fund of America/CollegeAmerica 529	\$15,001 - \$50,000	None	NONE	
	Heinz HJ Company stock	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S
	HSBC Holdings PLC ADR 6.2% Pfd Stock	None	DIVIDENDS	\$1 - \$200	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 8 of 26

	IDT Corporation Class B stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	ING Grp 6.375% Perp Def Hybrid Cap Secs	None	DIVIDENDS	\$201 - \$1,000	S
	Invesco Van Kampen Municipal Inc Fund Class A (previously called Van Kampen Municipal Inc Fund Class A)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Investment Company of America fund/CollegeAmerica 529	\$1,001 - \$15,000	None	NONE	
	Ishares Tr DJ Home Constn	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Ishares Tr Index Barclays TIPs Fund	None	DIVIDENDS/CAPIT TAL GAINS	\$201 - \$1,000	S
	John Hancock Preferred Income Fund Sh Ben Int	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	S(part)
	Keycorp Cap IX 6.76% enhanced trust pref stk	None	INTEREST	\$1 - \$200	S
	Kraft Foods Inc Class A stock	None	DIVIDENDS/CAPIT TAL GAINS	\$201 - \$1,000	S
	Ladenburg Thalman Financial Services Inc stk	\$1,001 - \$15,000	None	NONE	
	Lawson Software Inc stock	None	None	NONE	S
	Liberty All Star Equity Fund	None	DIVIDENDS	\$1 - \$200	S
	Lincoln National Corp Ind stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 9 of 26

	Lincoln National Corporation Cap Secs Pfd Stock	None	INTEREST	\$201 - \$1,000	S
	Lord Abbett Developing Local Markets Fund Class A	None	DIVIDENDS	\$201 - \$1,000	S
	Markel Corporation stock	\$50,001 - \$100,000	None	NONE	
	Media General Inc Class A stock	\$1,001 - \$15,000	None	NONE	
	Media General Inc Deferred Comp stock	\$250,001 - \$500,000	None	NONE	
	Merck & Company Inc stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Metromedia International Group Inc Prf Conv stock	None	None	NONE	S
	MFS Charter Income Tr Sh Ben Int Fund	None	DIVIDENDS	\$1 - \$200	S
	MFS High Income Mun Tr Sh Ben Int	None	DIVIDENDS	\$201 - \$1,000	S
	Montpelier Re Holdings Limited stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Morgan Stanley Capital Trust III Pref stock	None	INTEREST	\$201 - \$1,000	S
	Morgan Stanley Emer Mkts Fund (IRA)	\$1,001 - \$15,000	None	NONE	
	Motors Liquidation Company stock	None	None	NONE	S
	New Perspective Fund/CollegeAmerica 529	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 10 of 26

	Newmont Mining Corporation stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
	Northwestern Mutual Whole Life Insurance Policy	\$15,001 - \$50,000	None	NONE	
	Nuveen Quality Pref Inc Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Omega Advisors, Inc. Multi-Market Hedge Fund (Goldman Sachs 401(k))	\$15,001 - \$50,000	None	NONE	
	Oncothyreon Inc stock (IRA)	\$1,001 - \$15,000	None	NONE	
	Pennsylvania RL Est Invt Tr REIT	None	DIVIDENDS	\$1 - \$200	S
	PFD Plus Trust First Amern Financ'l 7.55% due 4/1/2028 Pref stock	None	INTEREST	\$201 - \$1,000	S
	Pfizer Inc stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S(part)
	Philadelphia PA Authority for Industrial Development Airport Revenue Bond	None	INTEREST	\$201 - \$1,000	S
	Philip Morris International Inc stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$2,501 - \$5,000	S(part)
	Plum Creek Timber Company Inc REIT	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	
	PPLUS 7.65% for El Paso Corp Pref Plus Trust Pref Stock	None	INTEREST/CAPITAL GAINS	\$1,001 - \$2,500	S
	Preferredplus Trust UPC-1 7.4% Pfd stock	None	None	NONE	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 11 of 26

	Proshares Trust Ultrashort Lehman Bros 20 yr fund	\$1,001 - \$15,000	None	NONE	
	Prudential Guaranteed Income Fund (AIM 401(k))	\$15,001 - \$50,000	None	NONE	P
	Public Storage 6.25% Series Z Cum Pfd Stock	None	DIVIDENDS	\$201 - \$1,000	S
	Public Storage Inc 6.25% cum Perpet Pfd Ser M	None	DIVIDENDS/CAPIT AL GAINS	\$1,001 - \$2,500	S
	Public Storage Inc Pfd L 6.75% stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	
	Public Storage Series F 6.45% Cum Pfd Stock	None	DIVIDENDS	\$201 - \$1,000	S
	Qualcomm Inc. Stock	\$100,001 - \$250,000	DIVIDENDS	\$2,501 - \$5,000	
	Raymond James & Assocs Cash Account	\$50,001 - \$100,000	INTEREST	\$1 - \$200	
	RBS Capital Fund Trust V, 5.9%	None	DIVIDENDS	\$201 - \$1,000	S
	RenaissanceRE Hldr Ltd 6.08% Perpetual Pfd Series C stock	None	DIVIDENDS	\$1 - \$200	S
	Richmond Resources Hickory Park, LLC Note Receivable, Richmond, VA/Commercial Real Estate (exchanged from TrustMor Mortgage LLC Note Receivable and stock)	\$500,001 - \$1,000,000	None	NONE	E
	Richmond Resources, Ltd. Note Receivable, Richmond, VA/Real Estate Development	\$250,001 - \$500,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 12 of 26

	Rio Tinto PLC Sponsored ADR (United Kingdom) stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Rite Aid Corporation Stock (IRA)	\$1 - \$1,000	None	NONE	
	Royal Dutch Shell PLC Spons ADR A (Netherlands) stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	Russell 1000 Growth Index Fund (Virginia Retirement System)	\$1,001 - \$15,000	None	NONE	
	Russell 1000 Value Index Fund (Virginia Retirement System)	\$1,001 - \$15,000	None	NONE	
	San Juan Basin Realty Trust Unit Ben Int	\$1,001 - \$15,000	INTEREST/ Royalties	\$201 - \$1,000	
	Schlumberger Limited stock (Netherlands Antilles)	\$50,001 - \$100,000	DIVIDENDS	\$201 - \$1,000	
	Selective Insurance Group Inc Jr Subordinated Notes	None	INTEREST	\$201 - \$1,000	S
	Short-Term Bond Fund of America (CollegeAmerica 529)	\$1,001 - \$15,000	None	NONE	
	SLM Corporation Sr Notes	None	INTEREST	\$1 - \$200	S
	SPDR Ser Trust S&P Metals & Mining ETF	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	SSgA Passive TIPS Fund (exchanged for Vanguard TIPS Fund)	None	None	NONE	E
	St Joe Company stock	\$1,001 - \$15,000	None	NONE	
	Structured Asset Trust Unit Pfd stock	None	INTEREST	\$201 - \$1,000	S

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 13 of 26

	Suntrust Banks Inc stock	\$15,001 - \$50,000	DIVIDENDS	\$1 - \$200	
	Target Corporation stock	None	DIVIDENDS	\$1 - \$200	S
	Telephone & Data Systems Inc NT Ser A 7.6% Pfd Stk	None	INTEREST	\$1 - \$200	S
	Telephone & Data Systems Inc SPL Com stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)
	Telephone & Data Systems Inc. Stock	\$1,001 - \$15,000	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S(part)
	Trust CTFS Ser 2001-27 Royal Carib CBTCS 8 7/8% Pref stock	None	CAPITAL GAINS	\$1,001 - \$2,500	S
	TrustMor Mortgage Co LLC Note Receivable, Richmond, VA/Mortgage Banking (exchanged for interests in Richmond Resources Hickory Park Note and Water Tower Associates, LLC stock)	None	None	NONE	E
	TrustMor Mortgage Co LLC stock, Richmond, VA/Mortgage Banking (exchanged for interests in Richmond Resources Hickory Park Note and Water Tower Associates, LLC stock)	None	None	NONE	E
	Unitil Corp Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	S(part)
	Van Kampen Municipal Income Fund Class A M/F (now called Invesco Van Kampen Municipal Inc Fund Class A)	None	None	NONE	E

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 14 of 26

	Vanguard GNMA Fund Inv Fund (Emigrant Incentive Savings Plan)	\$1,001 - \$15,000	None	NONE	
	Vanguard Inter-Term Invest-GR Inv Fund (Emigrant Incentive Savings Plan)	\$1,001 - \$15,000	None	NONE	
	Vanguard Long-Term Invest-Grade Fund (Emigrant Incentive Savings Plan)	\$1,001 - \$15,000	None	NONE	
	Vanguard Prime Money Market Fund (Emigrant Incentive Savings Plan)	\$15,001 - \$50,000	None	NONE	
	Vanguard Short-Term Treasury Fund (Emigrant Incentive Savings Plan)	\$1,001 - \$15,000	None	NONE	
	Vanguard TIPS Fund (formerly SSgA Passive TIPS Fund) Goldman Sachs 401(k)	\$50,001 - \$100,000	None	NONE	E
	Verizon Communications Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	
	Vineyard Natl Bancorp stock	None	None	NONE	S
	Virginia College Savings Plan 529 VEST accounts	\$50,001 - \$100,000	None	NONE	
	Virginia College Savings Plan 529 VPEP accounts	\$50,001 - \$100,000	None	NONE	
	Virginia Credit Union accounts	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	
	Virginia Retirement System Active Bond Fund	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Eric Ivan Cantor

Page 15 of 26

	Virginia Retirement System Defined Benefit Plan	\$100,001 - \$250,000	None	NONE	
	Virginia Retirement System Income & Growth Fund	\$50,001 - \$100,000	None	NONE	
	Virginia Retirement System S&P 500 Index Fund	\$1,001 - \$15,000	None	NONE	
	Virginia Retirement System Small/Mid Cap Equity Index Fund	\$1,001 - \$15,000	None	NONE	
	Virginia Retirement System Stable Value Fund	\$1,001 - \$15,000	None	NONE	
	Virtus Multi-Sector Fixed Inc Fund Class A M/F	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	
	Vornado Realty Trust Pref Ser G 6.625%	None	DIVIDENDS	\$201 - \$1,000	S
	Washington Mutual Investors Fund/CollegeAmerica 529	\$15,001 - \$50,000	None	NONE	
	Water Tower Associates II LLC stock, Richmond, VA/Commercial Real Estate	\$50,001 - \$100,000	None	NONE	
	Water Tower Associates LLC stock, Richmond, VA/Commercial Real Estate (exchanged from TrustMor Mortgage Co. LLC Note Receivable and stock)	\$250,001 - \$500,000	None	NONE	E
	Wells Fargo & Company stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	S(part)
	Western Asset High Income Fund II	\$1,001 - \$15,000	DIVIDENDS	\$1,001 - \$2,500	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

	Weyerhaeuser Company Stock	\$1,001 - \$15,000	DIVIDENDS	\$2,501 - \$5,000	
	Williams Companies Inc Del stock	None	DIVIDENDS	\$1 - \$200	S
	Wisdomtree Trust Intl Basic Mats Sector Fund	None	DIVIDENDS/CAPITAL GAINS	\$1,001 - \$2,500	S

SCHEDULE IV - TRANSACTIONS

Name Eric Ivan Cantor

Page 17 of 26

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Advance Auto Parts Inc. Stock	S	Yes	04-07-10	\$15,001 - \$50,000
	Alcoa Inc. Stock	S(part)	No	04-06-10 04-07-10	\$1,001 - \$15,000
	Altria Group Inc Stock	S(part)	Yes	04-06-10 04-07-10	\$1,001 - \$15,000
	Annaly Cap Mgt Inc REIT	S	Yes	04-06-10	\$1,001 - \$15,000
	Apartment Invt & Mgmt Co Pref 8%	S	No	04-06-10 04-08-10	\$15,001 - \$50,000
	Banco Santander Perp Ser 1 6.41%	S	No	04-06-10 04-08-10	\$15,001 - \$50,000
	Blackrock Credit All Inc Tr IV	S(part)	No	04-07-10	\$1,001 - \$15,000
	CBS Corp. 6.75% Senior Notes	S	No	04-06-10	\$15,001 - \$50,000
	Centerpoint Energy Inc stock	S	No	04-06-10	\$15,001 - \$50,000
	Dollar Savings Direct Account	S	No	06-28-10	\$1,001 - \$15,000
	Dreyfus Premier Florida Municipal Bond Fund Class A M/F	S	No	04-08-10	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Eric Ivan Cantor

Page 18 of 26

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Emigrant American Dream Savings Account	S	No	06-28-10	\$1,001 - \$15,000
	Fifth Third Cap Tr VI 7.25% Pfd stock	S	No	04-06-10	\$15,001 - \$50,000
	FPL Group Capital Inc Deb A 6.6% Pfd Stock	S	No	04-08-10	\$15,001 - \$50,000
	FPL Group Capital Trust I 5.875% Cum Tr Pfd Stock	S	Yes	04-06-10	\$1,001 - \$15,000
	General Electric Company stock	S(part)	No	04-06-10	\$1,001 - \$15,000
	GlaxoSmithKline PLC Sponsored ADR (United Kingdom)	S	No	04-07-10	\$15,001 - \$50,000
	Heinz HJ Company stock	S	Yes	04-07-10	\$1,001 - \$15,000
	HSBC Holdings PLC ADR 6.2% Pfd Stock	S	No	04-08-10	\$1,001 - \$15,000
	ING Grp 6.375% Perp Def Hybrid CapSecs	S	No	04-06-10	\$1,001 - \$15,000
	Ishares Tr DJ Home Constn	P	N/A	09-13-10	\$1,001 - \$15,000
	Ishares Tr Index Barclays TIPs Fund	S	No	04-06-10	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Eric Ivan Cantor

Page 19 of 26

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	John Hancock Preferred Income Fund Sh Ben Int	S(part)	No	04-07-10	\$1,001 - \$15,000
	Keycorp Cap IX 6.76% enhanced trust pref stk	S	No	04-06-10	\$1,001 - \$15,000
	Kraft Foods Inc Class A stock	S	Yes	04-07-10	\$1,001 - \$15,000
	Lawson Software Inc stock	S	No	04-07-10	\$1,001 - \$15,000
	Liberty All Star Equity Fund	S	No	04-07-10	\$1,001 - \$15,000
	Lincoln National Corporation Cap Secs Pfd Stock	S	No	04-06-10	\$1,001 - \$15,000
	Lord Abbett Developing Local Markets Fund Class A	S	No	04-06-10 04-08-10	\$15,001 - \$50,000
	Metromedia International Group Inc Prf Conv stock	S	No	04-06-10	\$1,001 - \$15,000
	MFS Charter Income Tr Sh Ben Int Fund	S	No	04-07-10	\$1,001 - \$15,000
	MFS High Income Mun Tr Sh Ben Int	S	No	04-07-10	\$1,001 - \$15,000
	Morgan Stanley Capital Trust III Pref stock	S	No	04-06-10	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Eric Ivan Cantor

Page 20 of 26

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	PFD Plus Trust First Amern Financ 7.55% due 4/1/2028 Pref stock	S	No	04-08-10	\$1,001 - \$15,000
	Pfizer Inc stock	S(part)	No	04-06-10	\$1,001 - \$15,000
	Philadelphia PA Authority for Industrial Development Airport Revenue Bond	S	No	04-06-10	\$15,001 - \$50,000
	Philip Morris International Inc stock	S(part)	Yes	04-06-10 04-07-10	\$1,001 - \$15,000
	PPLUS 7.65% for El Paso Corp Pref Plus Trust Pref Stock	S	Yes	04-06-10	\$1,001 - \$15,000
	Preferredplus Trust UPC-1 7.4% Pfd stock	S	No	04-06-10	\$1,001 - \$15,000
	Prudential Guaranteed Income Fund (AIM 401(k))	P	N/A	09-01-10	\$15,001 - \$50,000
	Public Storage 6.25% Series Z Cum Pfd Stock	S	No	04-08-10	\$15,001 - \$50,000
	Public Storage Inc 6.25% cum Perpet Pfd Ser M	S	Yes	04-08-10	\$1,001 - \$15,000
	Public Storage Series F 6.45% Cum Pfd Stock	S	No	04-08-10	\$1,001 - \$15,000
	RBS Capital Fund Trust V, 5.9%	S	No	04-06-10	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Eric Ivan Cantor

Page 21 of 26

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	RenaissanceRE Hldr Ltd 6.08% Perpetual Pfd Series C stock	S	No	04-08-10	\$1,001 - \$15,000
	Richmond Resources Hickory Park, LLC Note Receivable, Richmond, VA/Commercial Real Estate (exchanged from TrustMor Mortgage LLC Note Receivable and stock)	E	N/A	12-31-10	\$500,001 - \$1,000,000
	Selective Insurance Group Inc Jr Subordinated Notes	S	No	04-06-10 04-08-10	\$15,001 - \$50,000
	SLM Corporation Sr Notes	S	No	04-08-10	\$1,001 - \$15,000
	SSgA Passive TIPS Fund (exchanged for Vanguard TIPS Fund)	E	N/A	9-30-10	\$50,001 - \$100,000
	Structured Asset Trust Unit Pfd stock	S	No	04-08-10	\$15,001 - \$50,000
	Target Corporation stock	S	No	04-07-10	\$1,001 - \$15,000
	Telephone & Data Systems Inc NT Ser A 7.6% Pfd Stk	S	No	04-08-10	\$1,001 - \$15,000
	Telephone & Data Systems Inc SPL Com stock	S(part)	Yes	04-06-10	\$1,001 - \$15,000
	Telephone & Data Systems Inc. Stock	S(part)	Yes	04-06-10	\$1,001 - \$15,000
	Trust CTFS Ser 2001-27 Royal Carib CBTCS 8 7/8% Pref stock	S	Yes	04-08-10	\$1,001 - \$15,000

SCHEDULE IV - TRANSACTIONS

Name Eric Ivan Cantor

Page 22 of 26

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	TrustMor Mortgage Co LLC Note Receivable, Richmond, VA/Mortgage Banking (exchanged for Richmond Resources Hickory Park, LLC Note Receivable and Water Tower Associates, LLC stock)	E	N/A	12-31-10	\$100,001 - \$250,000
	TrustMor Mortgage Co LLC stock, Richmond, VA/Mortgage Banking (exchanged for Richmond Resources Hickory Park LLC Note Receivable and Water Tower Associates LLC stock)	E	N/A	12-31-10	\$100,001 - \$250,000
	Unitil Corp Stock	S(part)	No	04-06-10	\$1,001 - \$15,000
	Vanguard TIPS Fund (formerly SSgA Passive TIPS Fund) Goldman Sachs 401(k)	E	N/A	9-30-10	\$50,001 - \$100,000
	Vornado Realty Trust Pref Ser G 6.625%	S	No	04-06-10	\$15,001 - \$50,000
	Water Tower Associates, LLC stock, Richmond, VA/Commercial Real Estate (exchanged from TrustMor Mortgage Co. LLC Note Receivable and stock)	E	N/A	12-31-10	\$250,001 - \$500,000
	Wells Fargo & Company stock	S(part)	No	04-06-10	\$1,001 - \$15,000
	Williams Companies Inc Del stock	S	No	04-06-10	\$15,001 - \$50,000

SCHEDULE IV - TRANSACTIONS

Name Eric Ivan Cantor

Page 23 of 26

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Wisdomtree Trust Intl Basic Mats Sector Fund	S	Yes	04-06-10	\$1,001 - \$15,000

SCHEDULE V - LIABILITIES

Name Eric Ivan Cantor

Page 24 of 26

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Bank of America	February 2008	Mortgage on 1101 S. Arlington Ridge Road, Unit 1104, Arlington, VA	\$250,001 - \$500,000

SCHEDULE VIII - POSITIONS

Name Eric Ivan Cantor

Page 25 of 26

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Non-compensated President and Member	CMR, LLC

SCHEDULE IX - AGREEMENTS

Name Eric Ivan Cantor

Page 26 of 26

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
1992 to present	Commonwealth of Virginia	Participation in Virginia Retirement System Pension Plan for service in state legislature
03/08/10	CMR LLC and Simon & Schuster, Inc.	Book Publishing Agreement

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

Form A
For use by Members, officers, and employees

Page 1 of ____

RECEIVED AND DELIVERED

LEGISLATIVE RESOURCE CENTER

2010 MAY 13 PM 3:11

U.S. HOUSE OF REPRESENTATIVES
(Office Use Only)

Name: James P. Moran, Jr.

Daytime Telephone: 202-225-4376

Filer Status

☒

Member of the U.S.
House of Representatives

State: Virginia
District: 8th

☐

Officer or
Employee

Employing Office:

Report Type

☒

Annual (May 16, 2011)

☐

Amendment

☐

Termination

Termination Date:

A \$200 penalty shall be assessed
against anyone who files more than
30 days late.

PRELIMINARY INFORMATION — ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period?
If yes, complete and attach Schedule I.

Yes ☒ No ☐

II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period?

Yes ☐ No ☒

If yes, complete and attach Schedule II.

III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period?
If yes, complete and attach Schedule III.

Yes ☐ No ☒

IV. Did you, your spouse, or a dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period?

Yes ☐ No ☒

If yes, complete and attach Schedule IV.

V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period?
If yes, complete and attach Schedule V.

Yes ☐ No ☒

VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)?

Yes ☐ No ☒

If yes, complete and attach Schedule VI.

VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)?

Yes ☒ No ☐

If yes, complete and attach Schedule VII.

VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year?

Yes ☐ No ☒

If yes, complete and attach Schedule VIII.

IX. Did you have any reportable agreement or arrangement with an outside entity?

Yes ☐ No ☒

If yes, complete and attach Schedule IX.

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION — ANSWER EACH OF THESE QUESTIONS

TRUSTS—Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION—Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totalling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000. See examples below.

[illegible]

For payments to charity in lieu of honoraria, use Schedule II.

Identify the source and list travel itinerary, dates, and nature of expenses provided for travel and travel-related expenses totalling more than \$335 received by you, your spouse, or a dependent child during the reporting period. Indicate whether a family member accompanied the traveler at the sponsor's expense, and the amount of time, if any, that was not at the sponsor's expense. Disclosure is required regardless of whether the expenses were paid directly by the sponsor or were paid by you and reimbursed by the sponsor.

Exclude: Travel-related expenses provided by federal, state, and local governments, or by a foreign government required to be separately reported under the Foreign Gifts and Decorations Act (5 U.S.C. § 7342); political travel that is required to be reported under the Federal Election Campaign Act; travel provided to a spouse or dependent child that is totally independent of his or her relationship to you.

[illegible]

May 16, 2011

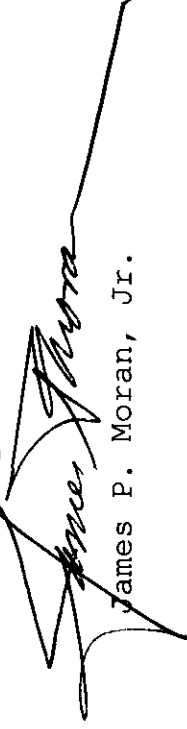
Committee on Ethics
United States House of Representatives
508 Ford House Office Building
Washington, D.C. 20515

To the Committee:

I am today filing my Financial Disclosure Statement for 2010. There is a significant difference between the filing for this year and for 2009, as I have not included any financial information for my wife LuAnn Bennett.

My wife and I have separated with the intention of divorcing. Under these circumstances, my understanding is that the disclosure is to be entirely my own rather than including any of my wife's information.

Sincerely,

A handwritten signature in dark ink, appearing to read "James P. Moran, Jr.", written over a horizontal line.

James P. Moran, Jr.

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 5
 For use by Members, officers, and employees

HAND DELIVERED

LEGISLATIVE RESOURCE CENTER

2011 MAY 11 PM 3:04

(Office Use Only)

H. Morgan Griffith
 (Full Name)

5403538287
 (Daytime Telephone)

Filer Status

☒ Member of the U.S. House of Representatives

State: VA
 District: 9

☐ Officer Or Employee

Employing Office:

A \$200 penalty shall be assessed against anyone who files more than 30 days late.

Report Type

☒ Annual (May 15)

☐ Amendment

☐ Termination

Termination Date:

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule I.</p>	<p>VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VI.</p>
<p>II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule II.</p>	<p>VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VII.</p>
<p>III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule III.</p>	<p>VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VIII.</p>
<p>IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule IV.</p>	<p>IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IX.</p>
<p>V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule V.</p>	<p>Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.</p>

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

<p>Trusts--</p>	<p>Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?</p>	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p>Exemptions--</p>	<p>Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.</p>	<p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>

SCHEDULE I - EARNED INCOME

Name H. Morgan Griffith

Page 2 of 5

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Commonwealth of Virginia	Salary	\$37,395
Albo & Oblon	Salary	\$53,417
Botetourt County Virginia	Spouse Salary	n/a

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name H. Morgan Griffith

Page 3 of 5

BLOCK A	BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or	Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	Amount of Income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
JT Building in Salem, VA	\$250,001 - \$500,000	RENT	\$15,001 - \$50,000	
JT StellarOne Corp. Stock	1,001-15000	None	NONE	
JT Stonegate Swim Club	\$1,001 - \$15,000	Other: Partnership Income(Please specify) <i>SCorp.</i>	\$5,001 - \$15,000	

SCHEDULE V - LIABILITIES

Name H. Morgan Griffith

Page 4 of 5

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
JT	Chase Bank	June 2010	Credit Card	\$10,001 - \$15,000
JT	Stellar One Bank	1993	Mortgage on 113 E. Main Street, Salem, VA	\$100,001 - \$250,000

SCHEDULE IX - AGREEMENTS

Name H. Morgan Griffith

Page 5 of 5

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
12/31/2010	Myself and VRS	continued participation in Retirement plan,. Benefit determined at retirement

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A

Page 1 of 6

For use by Members, officers, and employees

2011 MAY 10 AM 10:44

OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

Frank R. Wolf

202-225-5136

(Full Name)

(Daytime Telephone)

(Office Use Only)

MC

Filer
StatusMember of the U.S.
House of Representatives

State: VA

District: 10

Officer Or
Employee

Employing Office:

Report
Type

Annual (May 15)



Amendment



Termination

Termination Date:

**A \$200 penalty shall
be assessed against
anyone who files
more than 30 days
late.**

PRELIMINARY INFORMATION -- ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule I.	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VI.
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule II.	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule VII.
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule III.	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule VIII.
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? Yes <input checked="" type="checkbox"/> No <input type="checkbox"/> If yes, complete and attach Schedule IV.	IX. Did you have any reportable agreement or arrangement with an outside entity? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule IX.
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? Yes <input type="checkbox"/> No <input checked="" type="checkbox"/> If yes, complete and attach Schedule V.	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION -- ANSWER EACH OF THESE QUESTIONS

Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Frank R. Wolf

Page 2 of 6

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Hartford Leaders Plus IRA	Required minimum distribution	\$11,067

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Frank R. Wolf

Page 3 of 6

BLOCK A Asset and/or Income Source Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publicly traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or	BLOCK B Year-End Value of Asset at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C Type of Income Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D Amount of Income For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E Transaction Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.
Acacia Life Ins. Co. Whole Life Policy	\$1,001 - \$15,000			
Columbus Life Ins. Co. Whole Life Policy	\$1,001 - \$15,000			
Franklin VA tax-free Income Fund	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	S (partial)
Great West Life Ins. Co. Whole Life Policy	\$1,001 - \$15,000			
Hartford Leaders Plus Variable Annuity (detail in attached statement)	\$250,001 - \$500,000	DIVIDENDS	\$5,001 - \$15,000	
John Hancock Life Ins. Co. Venture Annuity (detail in attached statement)	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Frank R. Wolf

Page 4 of 6

	Ohio Nat'l Life Ins. Co. Variable Annuity (detail in attached statement)	\$50,001 - \$100,000	DIVIDENDS	\$5,001 - \$15,000	
	U.S. Savings Bond	\$1,001 - \$15,000	INTEREST	\$1,001 - \$2,500	
	Wright-Patman Congressional Federal Credit Union - savings act.	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	

SCHEDULE IV - TRANSACTIONS

Name Frank R. Wolf

Page 5 of 6

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of \$200?	Date	Amount of Transaction
	Franklin VA tax-free Income Fund	S	Yes	6-10-10	\$15,001 - \$50,000

SCHEDULE VIII - POSITIONS

Name Frank R. Wolf

Page 6 of 6

Report all positions, compensated or uncompensated, held during the current calendar year as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or any business enterprise, any nonprofit organization, any labor organization, or any educational or other institution other than the United States. Exclude: Positions held in any religious, social, fraternal, or political entities; positions solely of an honorary nature; and positions listed on Schedule I.

Position	Name of Organization
Member, International Council of reference (uncompensated)	Stephen's Children
Member, Board of Advisors (uncompensated)	International Justice Mission (non-profit organization)
Member, Congressional Committee (uncompensated)	George C. Marshall International Center (non-profit organization)
Member, Honorary Board of Directors (uncompensated)	Ariana Outreach (non-profit organization)
Honorary Advisory Board Member (uncompensated)	Pool Safety Council



Venture Annuity Annual Statement

Issued by John Hancock Life Insurance Company (U.S.A.)
For the period of January 01 - December 31, 2010

FRANK R WOLF

For Questions about your Contract:
1-800-344-1029
www.jhannuities.com

Your Account Activity Summary

	Year to Date	Since Inception
Value as of December 31, 2009	\$6,102.85	
Total Premiums	\$0.00	\$52,800.00
Total Withdrawals	\$0.00	\$75,000.00
Change in Value	\$729.05	

Value as of December 31, 2010: **\$6,801.90**

Surrender Value as of December 31, 2010*: **\$20,924.48**

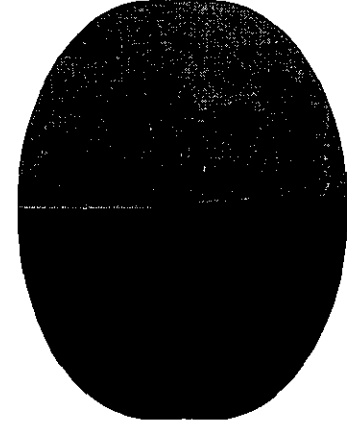
Death Benefit Value as of December 31, 2010:
*Amount payable upon total withdrawal calculated as Closing Balance,
less surrender charges and outstanding loan balance if applicable.

Your Account Information

Account Number: **[REDACTED]**
Owner: Frank R Wolf
Annuitant: Frank R Wolf
Plan Type: Non-Qualified
Inception Date: 01/10/1992

Your Investment Allocation

Your account is currently allocated among the investments
and investment styles specified in the legend on the right. For
more specific information, visit www.jhannuities.com today.



49% Aggressive Growth	18% T. Rowe Price Health Sciences
	17% Templeton International Value
	14% Wellington Mgmt Mid Cap Stock
27% Growth	27% T. Rowe Price Mid Value
12% Growth & Income	12% Davis Fundamental Value
12% Income	12% PIMCO Total Return
100% Total Value	

Your Holdings Summary

	Future Allocation*	Number of Units	Unit Value as of 12/31/10	Market Value as of 12/31/10
Davis Selected Advisers, L.P.				
072 Fundamental Value	15.0%	53.8651	14.612137	\$787.08
Pacific Investment Management Company				
045 Total Return	15.0%	37.8806	22.040907	\$834.92
T. Rowe Price Associates, Inc.				
062 Health Sciences	15.0%	59.5243	20.752453	\$1,235.28
114 Mid Value	25.0%	104.7307	17.353925	\$1,817.49
Templeton Investment Counsel, INC.				
039 International Value	15.0%	66.0491	17.710116	\$1,169.74
Wellington Management Company, LLP				
037 Mid Cap Stock	15.0%	56.3041	17.536729	\$987.39

Total Account Value as of December 31, 2010: \$6,551.90

* Your future allocation indicates where subsequent payments will be invested. You must notify us in writing or by phone if you would like your payments directed to other investment options such as a DCA source fund.

Important Information

Please carefully review this statement to ensure that all instructions were acted on properly. It is important that any errors or omissions relating to personal information, transactions, holdings, riders or special programs be communicated to John Hancock and your broker dealer within 60 days of the requested transaction effective date. Oral communications should be re-confirmed in writing to protect your rights, including rights under the Securities Investor Protection Act (SIPA), if applicable.

This statement is issued on behalf of John Hancock Distributors LLC, acting as agent for John Hancock Life Insurance Company (U.S.A.) and on behalf of the general agent and agent shown on the first page.

Annuities are not deposits or obligations of, or guaranteed by, any bank or financial institution. Annuities are not insured by the FDIC or any other agency and are subject to risk, including the possible loss of principal.

If you would like more information on the underlying fund allocations within the Lifestyle Portfolios visit www.jhannuities.com today. Simply log in and click on each Lifestyle Portfolio to view fund allocations. For more in-depth information on the funds, visit the "Performance and Portfolios" section. Not yet registered? Registration is quick, safe, and easy and provides access to additional information not available on the general site.

Your Annual Transaction Detail

Date	Transaction Description Fund Name	Number of Units	Transaction Unit Value	Transaction Amount
Fees				
01/10/10	Annual Fee			-\$30.00
	Davis Fundamental Value	-0.2585	13.424045	-\$3.47
	PIMCO Total Return	-0.1817	20.918501	-\$3.80
	T. Rowe Price Health Sciences	-0.2853	18.790312	-\$5.36
	T. Rowe Price Mid Value	-0.5021	15.653996	-\$7.86
	Templeton International Value	-0.3170	17.221568	-\$5.46
	Wellington Mgmt Mid Cap Stock	-0.2703	14.983309	-\$4.05
				\$0.00

HARTFORD LEADERS® PLUS
VARIABLE ANNUITY QUARTERLY STATEMENT
OCTOBER 1, 2010 - DECEMBER 31, 2010



CAROLYN S WOLF

CONTRACT TYPE IRA

OWNER CAROLYN S WOLF
 ANNUITANT CAROLYN S WOLF

SUMMARY

	QUARTER 10/1/10 - 12/31/10	YEAR-TO-DATE 1/1/10 - 12/31/10	SINCE PURCHASE 12/29/03 - 12/31/10
Beginning Value	38,404.35	36,199.38	
Premium Payment	0.00	0.00	36,613.53
Total Surrenders *	-30.00	-30.00	-150.00
Annuity Performance	1,045.07	3,250.04	2,955.89
Ending Value	\$39,419.42	\$39,419.42	\$39,419.42

OWNER FRANK R WOLF

ADDITIONAL INFORMATION

Maximum Anniversary Value (MAV) \$380,996.44

The MAV above is for illustration purposes only and is based on the oldest age of the Owners and Annuitants currently on file. The MAV actual values may differ and will be based on the actual decedent, age at death, and the highest anniversary value (adjusted for subsequent surrenders/premium payments) attained prior to the earliest of the date of death or decedent's 81st Birthday.

The MAV is not equivalent to the final Death Benefit; it is only one component of the overall Death Benefit calculation. The Death Benefit will be calculated on all contracts associated with this client the day we receive the certified death certificate. Once the Death Benefit is calculated, the benefit amount remains invested and is subject to market fluctuation until complete settlement instructions are received. Contractual and prospectus provisions will be the sole and final determinant of all Death Benefits.

Premium Enhancement Since Inception \$9,613.68

YTD 2010 Taxable Distributions \$11,066.84

YTD 2010 State & Federal Taxes Withheld \$3,873.39

Do not use this statement to prepare your Annual Tax filing. Your 1099-R, which will be mailed to your mailing address by January 31st, will reflect your final information.

VALUE BY INVESTMENT CHOICE

	FUTURE					TOTAL
	CONTRIBUTION ALLOCATION	QUARTERLY PERFORMANCE	UNITS	X	UNIT VALUE	VALUE
Franklin Strat Incm	60.00%	1,572.46	9,573.813		18.635173	178,409.66
Invesco VI Gov Sec		-1,266.46	0.000		0.000000	0.00
Mutual Gbl Discovery Sec	13.00%	1,548.52	1,955.543		20.361558	39,817.90
Amer Grwth	13.00%	2,178.35	2,975.376		13.594159	40,447.73
Franklin Rising Div	14.00%	1,857.46	2,998.198		14.365505	43,070.63
Total	100.00%	\$5,890.33				\$301,745.92

PROGRAMS & OPTIONS

	ESTABLISHED DATE	ENROLLMENT STATUS	AMOUNT OR DATE	FREQUENCY	NEXT OCCURRENCE
Dollar Cost Averaging Programs		Not Enrolled			
Asset Allocation		Enrolled		Annually	02/28/11
Automatic Income *		Enrolled	\$1.50	Annually	03/10/11
InvestEase Contribution		Not Enrolled			
Optional Death Benefit		Elected			

Please review the information on this statement carefully and report any discrepancies within 30 days and re-confirm in writing.

* You have the option to change your income tax withholding election on future distributions. If you would like to do so, please contact The Hartford in writing. Withholding too little tax may result in tax penalties. The Hartford recommends that you consult a tax advisor for additional tax related questions.

TRANSACTION DETAIL

DATE	TRANSACTION	INVESTMENT			TOTAL AMOUNT
		UNITS	UNIT VALUE	CHOICE AMOUNT	
11/29/10	Account Reallocation				0.00
	Invesco VI Gov Sec	-111,721.802	1.297696	-144,980.95	
	Franklin Strat Incm	1,475.902	18.449063	27,229.02	
	Mutual Gbl Discovery Sec	1,955.543	19.569690	38,269.38	
	Amer Grwth	2,975.376	12.862031	38,269.38	
	Franklin Rising Div	2,998.198	13.745979	41,213.17	

HARTFORD LEADERS® PLUS
VARIABLE ANNUITY QUARTERLY STATEMENT
OCTOBER 1, 2010 - DECEMBER 31, 2010



Upon age 70½ you're required to begin taking minimum withdrawals from at least one of your IRAs--here or elsewhere--whether or not you need the income. If you don't need the income but begin distributions elsewhere because you *have* to, consider The Hartford's life insurance, college savings plans, mutual funds and other annuities for possible productive uses of the income.

FRANK R WOLF

CONTRACT TYPE IRA

OWNER FRANK R WOLF
 ANNUITANT FRANK R WOLF

SUMMARY

	QUARTER 10/1/10 - 12/31/10	YEAR-TO-DATE 1/1/10 - 12/31/10	SINCE PURCHASE 3/3/03 - 12/31/10
Beginning Value	295,855.59	286,899.46	240,341.90
Premium Payment	0.00	0.00	-11,066.84
Total Surrenders *	0.00	-11,066.84	72,470.86
Annuity Performance	5,890.33	25,913.30	
Ending Value	\$301,745.92	\$301,745.92	\$301,745.92

OWNER CAROLYN S WOLF

ADDITIONAL INFORMATION

Death Benefit as of November 30, 2010 \$51,750.42

The Death Benefit above is for illustration purposes only and is not equivalent to the final death benefit. The Death Benefit will be calculated on all contracts associated with this client the day we receive the certified death certificate. Once the Death Benefit is calculated, the benefit amount remains invested and is subject to market fluctuation until complete settlement instructions are received. Contractual and prospectus provisions will be the sole and final determinant of all Death Benefits.

Premium Enhancement Since Inception \$1,098.40

VALUE BY INVESTMENT CHOICE

	FUTURE					UNIT VALUE	=	TOTAL VALUE
	CONTRIBUTION ALLOCATION	QUARTERLY PERFORMANCE	UNITS	X	VALUE			
Franklin Strat Incm	60.00%	217.98	1,229.775		18.952281			23,307.04
Invesco VI Gov Sec		-128.14	0.000		0.000000			0.00
Amer Gbl Grwth&Incm		23.61	0.000		0.000000			0.00
Mutual Gbl Discovery Sec	13.00%	203.12	252.546		20.597132			5,201.72
Amer Grwth	13.00%	394.56	382.189		13.825618			5,284.00
Amer Grwth&Incm		59.10	0.000		0.000000			0.00
Franklin Rising Div	14.00%	243.57	387.197		14.531787			5,626.66
Mutual Shares Sec		31.27	0.000		0.000000			0.00
Total	100.00%	\$1,045.07						\$39,419.42

PROGRAMS & OPTIONS

	ESTABLISHED DATE	ENROLLMENT STATUS	AMOUNT OR DATE	FREQUENCY	NEXT OCCURRENCE
Dollar Cost Averaging Programs		Not Enrolled		Annually	02/28/11
Asset Allocation		Enrolled			
Automatic Income		Not Enrolled			
InvestEase Contribution		Not Enrolled			
Asset Protection Death Benefit		Elected			

Please review the information on this statement carefully and report any discrepancies within 30 days and re-confirm in writing.

TRANSACTION DETAIL

DATE	TRANSACTION	INVESTMENT		TOTAL AMOUNT
		UNITS	UNIT VALUE	
11/29/10	Account Reallocation			0.00
	Invesco VI Gov Sec	-11,470.632	1.315716	-15,092.09
	Amer Gbl Grwth&Incm	-197.125	9.946798	-1,960.76
	Amer Grwth&Incm	-165.675	11.614638	-1,924.26
	Mutual Shares Sec	-135.998	13.999570	-1,903.91
	Amer Grwth	225.878	13.079308	2,954.32
	Mutual Gbl Discovery Sec	252.738	19.793504	5,002.58
	Franklin Rising Div	387.491	13.903263	5,387.39
	Franklin Strat Incm	401.733	18.760538	7,536.73

YEAR-END STATEMENT

► PLEASE RETAIN FOR YOUR RECORDS



FRANKLIN TEMPLETON
INVESTMENTS

Year-End Asset Summary

January 1, 2010 - December 31, 2010 Page 2 of 2

Franklin Virginia Tax-Free Income Fund - Class A

NASDAQ Symbol: **FTVAX**

Transaction Details - continued

DATE	TRANSACTION	DOLLAR AMOUNT	SHARE PRICE	SHARES	TOTAL SHARES
11-22-10	DIV REINVEST	\$21.11	\$11.47	1.840	534.897
12-21-10	DIV REINVEST	\$21.18	\$11.22	1.888	536.785

12-31-10 TOTAL ACCOUNT VALUE: \$6,011.99 AT \$11.20 PER SHARE

Shareholder Information

- In October your fund's dividend was adjusted from 4.05 to 3.96 cents per share. Dividends vary based on the fund's income. Past dividends are not indicative of future trends.
- On 10/21/10, the fund declared a dividend of \$0.0396 per share. Of this amount, it is estimated that \$0.0394 represents net investment income; \$0.0000 represents gain from the sale of securities; and \$0.0002 represents a return of principal. Please see the "Dividend" section on the reverse for more information.
- On 12/21/10, the fund declared a dividend of \$0.0396 per share. Of this amount, it is estimated that \$0.0354 represents net investment income; \$0.0000 represents gain from the sale of securities; and \$0.0042 represents a return of principal. Please see the "Dividend" section on the reverse for more information.
- **Do you have fund-related tax questions?** 2010 tax information will be available via our redesigned Tax Center at franklintempleton.com in early February. Located under the "Products & Services" section, it has everything you need to assist you with your 2010 taxes.

Variable Annuity
Statement of Account Value
For Period Ending December 31, 2010

The Ohio National
Life Insurance Company

Contract Information

Annuitant:	Frank R Wolf
Contract Type:	ONcore Value Non-Qualified
C	

Beginning Accumulated Cash Value as of September 30, 2010				\$68,898.09
Annuitant Summary	Quarter Ending 12/31/10	Year-to-Date	Inception- to-Date	
Beginning Accum. Value	\$68,898.09	\$65,203.16	\$0.00	
Purchase Payments	0.00	0.00	74,845.84	
Withdrawals ¹	0.00	0.00	0.00	
Change in Value ²	1,882.15	5,577.08	-4,065.60	
Ending Accum. Value ³	\$70,780.24	\$70,780.24	\$70,780.24	

Variable Annuity
Statement of Account Value
 For Period Ending December 31, 2010

The Ohio National
Life Insurance Company

Separate Account Activity

Subaccounts	Cumulative Value as of 09/30/2010	Purchase Payments	Change in Value	Transfers	Withdrawals Incl. Charges	Cumulative Ending Value
High Inc Bond (Fed)	\$6,200.83	0.00	160.61	-1,406.82	0.00	\$4,954.62
GS Large Cap Value	\$3,444.90	0.00	592.43	3,040.69	0.00	\$7,078.02
Lazard Small-Mid Cap	\$688.98	0.00	98.69	-79.86	0.00	\$707.81
Jennison 20/20 Focus	\$0.00	0.00	134.62	2,696.59	0.00	\$2,831.21
Bryton Growth (Suf)	\$0.00	0.00	27.62	680.18	0.00	\$707.80
Bristol (Suffolk)	\$1,377.96	0.00	164.57	-126.93	0.00	\$1,415.60
PIMCO Real Return	\$11,023.70	0.00	-113.08	-1,709.19	0.00	\$9,201.43
PIMCO Total Return	\$37,204.98	0.00	-366.24	-9,234.45	0.00	\$27,604.29
PIMCO Global Bond	\$688.97	0.00	-11.63	30.46	0.00	\$707.80
Royce Small-Cap	\$688.98	0.00	107.22	619.41	0.00	\$1,415.61
Laz Ret Int Equity	\$1,377.96	0.00	238.97	2,629.89	0.00	\$4,246.82
Templeton For Sec	\$1,377.96	0.00	195.43	1,257.82	0.00	\$2,831.21
Franklin Flex Cap Gr	\$3,444.91	0.00	310.73	-924.43	0.00	\$2,831.21
Bristol Growth (Suf)	\$0.00	0.00	75.92	1,339.68	0.00	\$1,415.60
Fidelity VIP Real	\$0.00	0.00	62.49	1,353.12	0.00	\$1,415.61
PIM CommodityRealRet	\$1,377.96	0.00	203.80	-166.16	0.00	\$1,415.60
Totals	\$68,898.09	0.00	1,882.15	0.00	0.00	\$70,780.24

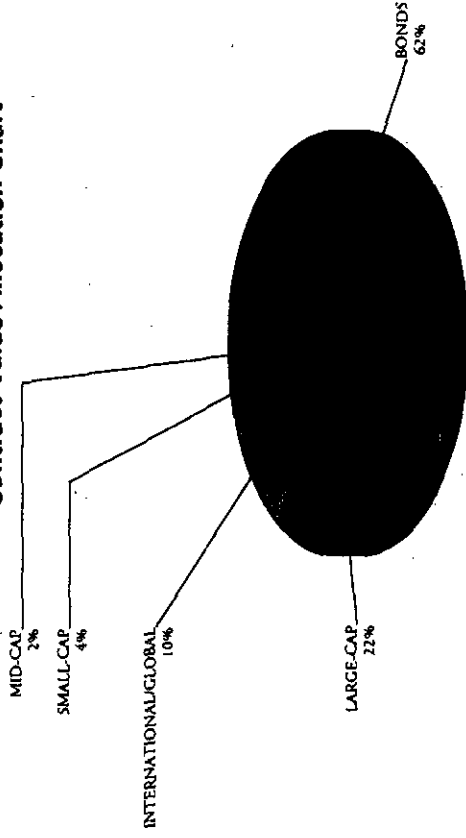
**Variable Annuity
Statement of Account Value**
For Period Ending December 31, 2010

**The Ohio National
Life Insurance Company**

Separate Account Values

*MODEL 2: MODERATE CONSERVATIVE				
Allocation of New				
Purchase				
Subaccounts	Payments as of 12/31/2010	Current Units	Unit Value	Cumulative Ending Value
High Inc Bond (Fed)	7.00%	266.6980	18.577631	4,954.62
GS Large Cap Value	10.00%	667.8018	10.598977	7,078.02
Lazard Small-Mid Cap	1.00%	33.4891	21.135401	707.81
Jennison 20/20 Focus	4.00%	179.6958	15.755595	2,831.21
Bryton Growth (Suf)	1.00%	55.9935	12.640799	707.80
Bristol (Suffolk)	2.00%	104.8658	13.499123	1,415.60
PIMCO Real Return	13.00%	576.5137	15.960471	9,201.43
PIMCO Total Return	39.00%	1723.9561	16.012176	27,604.29
PIMCO Global Bond	1.00%	40.4685	17.490034	707.80
Royce Small-Cap	2.00%	59.1379	23.937473	1,415.61
Laz Ret Int Equity	6.00%	349.6587	12.145618	4,246.82
Templeton For Sec	4.00%	212.5411	13.320772	2,831.21
Franklin Flex Cap Gr	4.00%	220.4737	12.841473	2,831.21
Bristol Growth (Suf)	2.00%	148.3793	9.540438	1,415.60
Fidelity VIP Real	2.00%	152.0690	9.308981	1,415.61
PIM Commodity RealRet	2.00%	130.7542	10.826409	1,415.60
Totals	100%			\$70,780.24

Contract Value Allocation Chart



**Variable Annuity
Statement of Account Value**
For Period Ending December 31, 2010

**The Ohio National
Life Insurance Company**

TRANSACTION ACTIVITY

Transaction Date	Transaction Type	Variable Investments/ Fixed Investments	Units this Transaction Interim Value	\$ Transaction Amount
11/29/2010	Transfer From	High Inc Bond (Fed)	-78.1956	-1,430.21
11/29/2010	Transfer To	GS Large Cap Value	343.4659	3,396.43
11/29/2010	Transfer From	Lazard Small-Mid Cap	-2.4503	-48.60
11/29/2010	Transfer To	Jennison 20/20 Focus	184.6242	2,774.24
11/29/2010	Transfer To	Bryton Growth (Suf)	57.0520	693.56
11/29/2010	Transfer From	Bristol (Suffolk)	-4.7649	-60.19
11/29/2010	Transfer From	PIMCO Real Return	-127.7005	-2,081.32
11/29/2010	Transfer From	PIMCO Total Return	-618.0824	-9,959.15
11/29/2010	Transfer To	PIMCO Global Bond	1.4841	25.61
11/29/2010	Transfer To	Royce Small-Cap	27.8233	642.25
11/29/2010	Transfer To	Laz Ret Int Equity	244.6051	2,799.37
11/29/2010	Transfer To	Templeton For Sec	112.4439	1,398.31
11/29/2010	Transfer From	Franklin Flex Cap Gr	-70.0637	-862.85
11/29/2010	Transfer To	Bristol Growth (Suf)	153.3518	1,387.12
11/29/2010	Transfer To	Fidelity VIP Real	155.7214	1,387.12
11/29/2010	Transfer From	PIM CommodityRealRet	-6.2443	-61.69
12/31/2010	Transfer To	High Inc Bond (Fed)	1.2590	23.39
12/31/2010	Transfer From	GS Large Cap Value	-33.5636	-355.74
12/31/2010	Transfer From	Lazard Small-Mid Cap	-1.4790	-31.26
12/31/2010	Transfer From	Jennison 20/20 Focus	-4.9284	-77.65
12/31/2010	Transfer From	Bryton Growth (Suf)	-1.0585	-13.38
12/31/2010	Transfer From	Bristol (Suffolk)	-4.9440	-66.74
12/31/2010	Transfer To	PIMCO Real Return	23.3157	372.13
12/31/2010	Transfer To	PIMCO Total Return	45.2593	724.70
12/31/2010	Transfer To	PIMCO Global Bond	0.2773	4.85
12/31/2010	Transfer From	Royce Small-Cap	-0.9542	-22.84
12/31/2010	Transfer From	Laz Ret Int Equity	-13.9540	-169.48
12/31/2010	Transfer From	Templeton For Sec	-10.5467	-140.49
12/31/2010	Transfer From	Franklin Flex Cap Gr	-4.7954	-61.58
12/31/2010	Transfer From	Bristol Growth (Suf)	-4.9725	-47.44
12/31/2010	Transfer From	Fidelity VIP Real	-3.6524	-34.00
12/31/2010	Transfer From	PIM CommodityRealRet	-9.6496	-104.47

UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A Page 1 of 1
For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER
2011 MAY 16 PM 2:48
OFFICE OF THE CLERK
U.S. HOUSE OF REPRESENTATIVES

Gerald Edward Connolly
(Full Name)

202-225-1492
(Daytime Telephone)

HAND DELIVERED
(Office Use Only)

Filer Status	<input checked="" type="checkbox"/> Member of the U.S. House of Representatives	State: <u>VA</u> District: <u>11</u>	<input type="checkbox"/> Officer Or Employee	Employing Office:	A \$200 penalty shall be assessed against anyone who files more than 30 days late.
	Report Type	<input checked="" type="checkbox"/> Annual (May 15)	<input type="checkbox"/> Amendment	<input type="checkbox"/> Termination	

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

I. Did you or your spouse have "earned" income (e.g., salaries or fees) of \$200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VI. Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than \$335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
II. Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	VII. Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than \$335 from one source)? If yes, complete and attach Schedule VII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
III. Did you, your spouse, or a dependent child receive "unearned" income of more than \$200 in the reporting period or hold any reportable asset worth more than \$1,000 at the end of the period? If yes, complete and attach Schedule III.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	VIII. Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
IV. Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding \$1,000 during the reporting period? If yes, complete and attach Schedule IV.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	IX. Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>
V. Did you, your spouse, or a dependent child have any reportable liability (more than \$10,000) during the reporting period? If yes, complete and attach Schedule V.	Yes <input checked="" type="checkbox"/> No <input type="checkbox"/>	Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.	

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION – ANSWER EACH OF THESE QUESTIONS

Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>

SCHEDULE I - EARNED INCOME

Name Gerald Edward Connolly

Page 2 of 11

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling \$200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding \$1,000.

Source	Type	Amount
Fairfax Symphony Orchestra	Spouse Salary	\$45,250

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gerald Edward Connolly

Page 3 of 11

BLOCK A		BLOCK B	BLOCK C	BLOCK D	BLOCK E
Asset and/or Income Source		Year-End Value of Asset	Type of Income	Amount of Income	Transaction
<p>Identify (a) each asset held for investment or production of income with a fair market value exceeding \$1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than \$200 in "unearned" income during the year.</p> <p>Provide complete names of stocks and mutual funds (do not use ticker symbols.)</p> <p>For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e., plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period.</p> <p>For rental or other real property held for investment, provide a complete address.</p> <p>For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A.</p> <p>Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling \$5,000 or less in a personal checking or</p>		<p>at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."</p>	<p>Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.</p>	<p>For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.</p>	<p>Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding \$1,000 in reporting year.</p>
SP	Allianz NFJ Renaissance Fund IRA Fair Market Value (formerly Allianz Occ Renaissance Fund) - SOLD	None	Other: Sale Proceeds	\$2,501 - \$5,000	S
SP	American Capital Wld Grw & Inc IRA Fair Market Value	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
SP	American Growth Fund IRA Fair Market Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Black Rock Global Fund C IRA Fair Market Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Bristol Myers Squibb Stock	\$15,001 - \$50,000	DIVIDENDS	\$1,001 - \$2,500	P
SP	Calamos Growth Fund IRA Fair Market Value	\$1,001 - \$15,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gerald Edward Connolly

Page 4 of 11

	Coca Cola Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Congressional Federal Credit Union Savings Account	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
SP	CREF Bond Market Retirement Fund Fair Market Value	\$1,001 - \$15,000	None	NONE	
	CREF Equity Index Retirement Fund Fair Market Value	\$15,001 - \$50,000	None	NONE	
SP	CREF Equity Index Retirement Fund Fair Market Value	\$1,001 - \$15,000	None	NONE	
	CREF Global Equities Retirement Fund Fair Market Value	\$15,001 - \$50,000	None	NONE	
	CREF Growth Retirement Fund Fair Market Value	\$15,001 - \$50,000	None	NONE	
SP	CREF Social Choice Retirement Fund Fair Market Value	\$1,001 - \$15,000	None	NONE	
	CREF Stock Retirement Fund Fair Market Value	\$100,001 - \$250,000	None	NONE	
SP	Davis NY Venture Fund A IRA Fair Market Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Davis NY Venture Fund C IRA Fair Market Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Dominion Resources Stock	\$50,001 - \$100,000	DIVIDENDS	\$2,501 - \$5,000	P
	Fairfax County Retirement Fund Employee Plan B - not self-directed	\$15,001 - \$50,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gerald Edward Connolly

Page 5 of 11

	House, 313 Carriage Shop Rd. E. Falmouth, MA	\$250,001 - \$500,000	RENT	\$5,001 - \$15,000	
SP	I Shares S&P Small Cap 600 Index Fund IRA Fair Market Value	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
SP	Loomis Sayles Strategic Income Fund C IRA Fair Market Value	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Medco Health Solutions Stock	\$1,001 - \$15,000	None	NONE	
	Merck & Co. Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Met Life Insurance Policy Cash Value	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
SP	Met Life Insurance Policy Cash Value	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
SP	Met Life Insurance Policy Cash Value	\$1,001 - \$15,000	INTEREST	\$1 - \$200	
	Motorola Stock	\$1,001 - \$15,000	None	NONE	
	PNC Bank Money Market	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	Proctor & Gamble Stock	\$1,001 - \$15,000	DIVIDENDS	\$201 - \$1,000	P
	Rockland Trust Account	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
	SAIC Closed Stock Fund Retirement Fair Market Value	\$15,001 - \$50,000	None	NONE	
	SAIC Common Stock	\$100,001 - \$250,000	None	NONE	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gerald Edward Connolly

Page 6 of 11

	SAIC Common Stock Fund Retirement Fair Market Value	\$15,001 - \$50,000	None	NONE	
	SunTrust Bank Accounts	\$15,001 - \$50,000	INTEREST	\$1 - \$200	
	SunTrust Bank CD	\$100,001 - \$250,000	None	NONE	
	SunTrust Bank Mutual Fund	\$50,001 - \$100,000	DIVIDENDS	\$1,001 - \$2,500	P
	TIAA Traditional Retirement Fund Fair Market Value	\$15,001 - \$50,000	None	NONE	
	United Bank CDs	\$100,001 - \$250,000	INTEREST	\$2,501 - \$5,000	P
	US Senate Federal Credit Union Savings Accounts	\$1,001 - \$15,000	INTEREST	\$1 - \$200	P
	Vanguard Inflation Protected Securities SEP Fair Market Value	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Vanguard Long-Term Treasury Inv Retirement Fund Fair Market Value	\$15,001 - \$50,000	None	NONE	
	Vanguard Target Retirement Retirement Fund 2015 Tr I	\$15,001 - \$50,000	None	NONE	E
	Vanguard Target Retirement 2015 Retirement Fair Market Value (closed & transferred to Vanguard Target Retirement Retirement Fund 2015 Tr I)	None	None	NONE	E
	Vanguard Total Bond Mkt Index Inst	\$50,001 - \$100,000	None	NONE	E

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Gerald Edward Connolly

Page 7 of 11

	Vanguard Total Bond Mkt Index Signal Retirement Fund Fair Market Value (closed & transferred to Vanguard Total Bond Mkt Index Inst)	None	None	NONE	E
	Vanguard Windsor Fund Investor Retirement Fund Fair Market Value	\$50,001 - \$100,000	None	NONE	
	Walt Disney Co. Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Wells Fargo Advantage Stocks (Formerly Evergreen Investments - fund taken over by Wells Fargo)	\$15,001 - \$50,000	DIVIDENDS	\$201 - \$1,000	P
	Wells Fargo Wachovia Stock	\$1,001 - \$15,000	DIVIDENDS	\$1 - \$200	P
	Zimmer Holdings Stock	\$1,001 - \$15,000	None	NONE	

SCHEDULE IV - TRANSACTIONS

Name Gerald Edward Connolly

Page 8 of 11

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded \$1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain In Excess of \$200?	Date	Amount of Transaction
SP	Allianz NFJ Renaissance Fund IRA Fair Market Value (formerly Allianz Occ Renaissance Fund) - SOLD	S	No	6-10-10	\$1,001 - \$15,000
SP	American Capital Wld Grw & Inc IRA Fair Market Value	P	N/A	6-16-10	\$1,001 - \$15,000
SP	Black Rock Global Fund C IRA Fair Market Value	P	N/A	6-16-10	\$1,001 - \$15,000
	Dominion Resources Stock	P	N/A	Qtrly Dividend Reinvested	\$1,001 - \$15,000
	Suntrust Bank Mutual Fund	P	N/A	Monthly Dividend Reinvestment	\$1,001 - \$15,000
	United Bank CDs	P	N/A	Quarterly Interest Reinvested	\$1,001 - \$15,000
	Vanguard Target Retirement Retirement closed and transferred to Vanguard Target Retirement Fund 2015 TR I	E	N/A	4th Quarter	\$15,001 - \$50,000
	Vanguard Target Retirement Retirement Fund 2015 Tr I	E	N/A	4th Quarter	\$15,001 - \$50,000
	Vanguard Total Bond Mkt Index Inst	E	N/A	4th Quarter	\$50,001 - \$100,000
	Vanguard Total Bond Mkt Index Signal Retirement Fund closed & transferred to Vanguard Total Bond Mkt Index Inst	E	N/A	4th Quarter	\$50,001 - \$100,000

SCHEDULE V - LIABILITIES

Name Gerald Edward Connolly

Page 9 of 11

Report liabilities of over \$10,000 owed to any one creditor at any time during the reporting period by you, your spouse, or dependent child. Mark the highest amount owed during the year. Exclude: Any mortgage on your personal residence (unless all or part of it is rented out); loans secured by automobiles, household furniture, or appliances; and liabilities owed to a spouse, or the child, parent, or sibling of you or your spouse. Report "revolving charge accounts" (i.e., credit cards) only if the balance at the close of the preceding calendar year exceeded \$10,000.

SP, DC, JT	Creditor	Date Liability Incurred	Type of Liability	Amount of Liability
	Chase	December 1982	Mortgage on 313 Carriage Shop Road, E. Falmouth, MA	\$15,001 - \$50,000
	Sallie Mae	August 2009	Student Loan	\$15,001 - \$50,000
	Neltnet	August 2010	Student Loan	\$10,001 - \$15,000

SCHEDULE IX - AGREEMENTS

Name Gerald Edward Connolly

Page 10 of 11

Identify the date, parties to, and general terms of any agreement or arrangement with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. Government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties To	Terms of Agreement
N/A	Fairfax County Retirement Fund Employee Plan B	Defined benefit plan managed entirely by the County

FOOTNOTES

Name Gerald Edward Connolly

Page 11 of 11

Number	Section / Schedule	Footnote	This note refers to the following item
1	Schedule III	Sold and reinvested in American Capital Wld Grw & Inc IRA Fair Market Val	Allianz NFJ Renaissance Fund
2	Schedule III	Not reported previously because value was less than \$1,000 and generated no income	Motorola Stock
3	Schedule IV	Purchased with proceeds from litigation	Black Rock Global Fund C IRA Fair Market Value
4	Schedule IV	Purchased with proceeds from sale of Allianz NFJ Renaissance Fund and balance of proceeds from litigation	American Capital Wld Grw & Inc IRA Fair Market Val